

Market Announcement

30 April 2018

Emeco Holdings Limited - Trading Halt

Description

The securities of Emeco Holdings Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 2 May 2018 or when the announcement is released to the market.

Security Code: EHL

Issued by

Isabelle Andrews

Adviser, Listings Compliance (Perth)





30 April 2018

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Copy to: tradinghaltsperth@asx.com.au

Dear Sir

Emeco Holdings Limited (ASX Code: EHL): Request for Trading Halt

Pursuant to Listing Rule 17.1, Emeco Holdings Limited (**Emeco**) requests a trading halt in its ordinary shares effective immediately. For this purpose, Emeco provides the following information:

- (a) Emeco is seeking the trading halt as it expects to make an announcement to the ASX in connection with a proposed acquisition and capital raising comprising an accelerated non-renounceable entitlement offer of ordinary shares on a pro rata basis to existing shareholders (Entitlement Offer);
- (b) Emeco requests that the trading halt last until the earlier of Emeco making an announcement to the market about the completion of the institutional component of the Entitlement Offer, and the commencement of trading on Wednesday 2 May 2018;
- (c) Emeco is not aware of any reason why the trading halt should not be granted.

If you have any queries in relation to the above, please do not hesitate to contact me.

Yours sincerely



Penny Young
Company Secretary
EMECO HOLDINGS LIMITED