



30 April 2018

The Manager
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Dale Allen

By email

Dear Dale

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Galaxy Resources Limited (Company) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the trading halt is that the Company intends to make an announcement regarding recent media speculation.
2. The Company requests that the trading halt continue until the earlier of commencement of trading on Wednesday 2 May 2018 or when the announcement referred to in paragraph 1 is released to the market.
3. The event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in blue ink that reads "John Sanders". The signature is written in a cursive, flowing style.

John Sanders