

Murray River Organics Group Limited ACN 614 651 473 32 Crompton Way Dandenong South Victoria 3175

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3 May 2018

Appendix 3B lodged 2 May 2018

Murray River Organics Group Limited (ASX: MRG) (**Company**) refers to the Appendix 3B lodged yesterday and advises that it was lodged in error. The Options referred to in the Appendix 3B have not been issued to Valentina Tripp at this time and the potential issue of any Options to Valentina remains subject to shareholder approval.

ENDS

For further information contact:

Media Investors

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About Murray River Organics

Murray River Organics Group Limited (ASX; MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally. Our customers include industrial customers (such as cereal manufacturers, bakeries and confectionary manufacturers), retail customers (such as supermarkets, organic food stores, mass-market, e-commerce retailers and convenience stores) and food service channels (such as specialty and natural food distributors). We operate both in the domestic and international markets, with customers in 26 countries.

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