

9-May-18

Company Announcements Australian Stock Exchange Limited 20 Bridge Street Sydney NSW 200

Fax: 1300 135 638

Dear Sir/Madam

Substantial Shareholder Notice

In accordance with section 671B(3) of the Corporations Act 2001 (Cth), I attach a Ceasing to be a Substantial Holder (Form 605) in respect of OFX Group Limited

Yours faithfully

Get Milaurtie

Northcape Capital Pty Ltd Level 24 45 Clarence Street Sydney NSW 2000

> GPO 80x 3295 Sydney NSW 2001

Form 605 Corporations Act 2001 Section 871B

Notice of ceasing to be a substantial holder

o Company Name / Scheme	OFX Group Limit	ed			
CN/ARSH	165 602 273				
l. Detail of Substantia	ı) Shareholder (1)				
lamo	NORTHCAPE CA	PITAL PTY LTD			
CN / ARSN (if Applicable)	105 390 247		 -		
he holder ceased to be a subst	antial holder on	8/05/2018			
he previous notice was given to	the company on	13/02/2018			
he previous notice was detect		13/02/2018			

2. Changes in relevant interests.

Pariculars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or sphere, since the substantial holder was lest-required to give a substantial holder has automated holder was lest-required to give a substantial holder.

Date of Change	Person whose relevant interest changed	Nature of change (4)	Consid	eration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes effected
VARIOUS	Northcape Capital	Purchases	\$	59,384.36	39,000	39,000
VARIOUS	Pty Ltd	Sales	-\$	5,141,606.51	2,931,816	2,931,616

3. Changes in Association

The persons who have become associates (3) of, deeped to be associated of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in

Name and ACN/ARSN (if applicable)	Nature of Association	
		-

4. Addresses

The addresses of persons in this form are as follows:

Name	Address
Northcape Capital Pty Ltd	Level 24, 45 Clarence St, Sydney NSW 2000

Signature

Print Name

CRAIG MCGORT/Ecapacity

DIRECTOR

9-May-18

Sign Here

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and (1) If there are a number or supportant an instance of the form. If the relevant interests of a group of parsons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 508 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and occurred details of any contract, scheme or arrangement, must accompany this form, together with a written abstement certifying this contract, scheme or arrangement, and (b) any qualification of the power of a person to exercise, control to exercise of person to exercise of the securities to which the relevant interest relates (indicating clearly the particular accusties to which the relevant interest relates (indicating clearly the particular accusties to which the qualification applies) See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit peid on behalf of the substantia holder or its associate in relation to the ecquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.