

Market Announcement

11 May 2018

Evans Dixon Limited – Admission and Commencement of Official Quotation

Description

Evans Dixon Limited (the 'Company') was admitted to the official list of ASX Limited ('ASX') today, Friday, 11 May 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11.00am AEST on Monday, 14 May 2018.

The Company raised \$169,458,752.50 pursuant to the offer under its replacement prospectus, issued by the Company and Evans Dixon SaleCo Limited, dated 5 April 2018 ('Replacement Prospectus') by the issue of 52,000,000 shares at an issue price of \$2.50 per share and the transfer of 15,783,501 shares at a sale price of \$2.50 per share.

Quotation information

Quoted Securities:	214,099,690 fully paid ordinary shares
ASX Code:	ED1
Time:	11.00am AEST
Date:	Monday, 14 May 2018
ASX Trade Abbreviation:	EVANSDIXON
ISIN:	AU0000006876
Home Branch:	Sydney
Industry Classification:	4020 - Diversified Financials
Joint Company Secretaries:	Tristan O'Connell Simon Barnett
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 02 9290 9600 Email: enquiries@boardroomlimited.com.au Website: www.boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Victoria, Australia
Dividend Policy:	See section 4.10 of the Replacement Prospectus
Activities:	Financial services, including asset management, corporate advisory, institutional equities and fixed interest, private wealth management, self-managed superannuation and stockbroking services.

Lead Manager:	n/a
Underwriter:	n/a
ASX Restricted Securities:	n/a
Other Securities Not Quoted:	n/a

What do I need to do and by when?

Please refer to the Company's Replacement Prospectus.

Need more information?

For further information, please call the Evans Dixon Information Line on 1300 069 436 (from within Australia) or +61 1300 069 436 (from outside Australia) between 8.30am and 6.00pm (Sydney time) from Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Clare Porta

Adviser, Listings Compliance (Sydney)