asx release



17 May 2018

ACCC EXTENDS REVIEW OF PROPOSED WESTCONNEX ACQUISITION

Transurban notes that the Australian Competition and Consumer Commission (ACCC) has today advised that it is continuing to review the proposed acquisition by a Transurban-led consortium of a 51 per cent interest in the WestConnex assets that are currently for sale by the NSW Government.

The ACCC has today released a Statement of Issues which outlines the ACCC's preliminary views on issues arising from the proposed acquisition and identifies areas for further inquiry as part of the review process. The Statement of Issues identifies 'issues that may raise concerns' and 'issues unlikely to raise concerns'. The ACCC has not identified any 'issues of concern'.

Transurban and its consortium members are assisting the ACCC with its ongoing review.

Transurban CEO, Scott Charlton, said "we understand that the release of a Statement of Issues by the ACCC is a recognised step in the ACCC's informal merger review process and, as we have done on previous acquisitions, we will continue to work with the ACCC to enable them to complete their review".

Amanda Street

Company Secretary

Merc

Investor enquiries

Lauren Balbata Investor Relations Manager +61 3 9612 6909 Media enquiries

Josie Brophy Senior Advisor, Media and Communications +61 4 3716 5424

Classification

Public

Transurban Group

Transurban International Limited ABN 90 121 746 825

Transurban Holdings Limited ABN 86 098 143 429

Transurban Holding Trust ABN 30 169 362 255 ARSN 098 807 419

corporate@transurban.com www.transurban.com Level 23 Tower One, Collins Square 727 Collins Street Docklands Victoria 3008 Australia Telephone +613 8656 8900 Facsimile +613 9649 7380