



18 May 2018

Companies Announcement Office
Via *Electronic Lodgement*

SHAREHOLDER INFORMATION SESSIONS

Peninsula Energy Limited (**Peninsula or Company**) wishes to invite shareholders and prospective shareholders to attend information sessions that will be held by the Company during the course of May and June 2018.

Peninsula's Managing Director/CEO Mr Wayne Heili will be hosting the information sessions and will be providing shareholders with an update on the Company and its operations at the Lance Projects in Wyoming, USA, including the recently announced optimised production plan and progress on the planned transition to low pH operations at the Lance Projects.

Peninsula's Finance Director/CFO Mr David Coyne will be accompanying Mr Heili at the information sessions and will also be available to answer any questions.

Information Session Dates and Times

Perth – 12:00 noon (AWST) Friday 25 May 2018
Parmelia Hilton Hotel (Stirling Room), 14 Mill Street, Perth

Melbourne – 12:00 noon (AEST) Tuesday 29 May 2018
Sheraton Melbourne (Monash Room), 27 Little Collins St, Melbourne

Sydney – 12:00 noon (AEST) Friday 1 June 2018
Radisson Blu Plaza Hotel Sydney (Press Room), 27 O'Connell St, Sydney

A light lunch will be served at the commencement time of each session and the presentation will commence approximately 30 minutes after the respective start times shown above.

To register your attendance, please send an email to info@pel.net.au including your name, contact number and the session that you wish to attend.

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written in a cursive style.

Jonathan Whyte
Company Secretary