

Australian Securities Exchange Announcement

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TRADING UPDATE: 2018 FORECAST

The Directors of Legend Corporation Limited ('Legend' or 'the Group') advise Net Profit After Tax (NPAT) for the year ending 30 June 2018 is forecast at approximately \$5.7 million compared to \$3.7 million (underlying NPAT \$4.8 million) for the prior corresponding period (pcp).

Earnings before Interest, Tax, Depreciation and Amortisation (EBITDA) for FY18 is forecast at approximately \$12.2 million, up 17% on pcp.

Legend CEO Brad Dowe, commenting on the expected results said: "Whilst the prior year included \$1.1 million of New Zealand business impairment losses, forecast NPAT for FY18 represents solid growth. Electrical, Power and Infrastructure has continued to deliver sustained earnings growth with EBITDA growth from our pre-acquisition business forecast at 7% on pcp. NPAT from the acquired Celemetrix Group is expected to be minimal after acquisition costs, amortisation of intangible assets and implied interest on deferred payments."

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