

21 May 2018

**TRANSURBAN DISTRIBUTION FOR THE SIX MONTHS ENDING 30 JUNE 2018
AND ANNUAL GENERAL MEETING**

Full Year Distribution

A distribution totalling 28.0 cents per stapled security will be paid for the six months ending 30 June 2018. This will be made up of a 25.5 cent distribution from Transurban Holding Trust and controlled entities and a 2.5 cent fully franked dividend from Transurban Holdings Limited and controlled entities. This takes the FY18 distribution to 56.0 cents per stapled security, of which 5.0 cents will be fully franked.

It is expected that the final distribution will have a tax deferred component of approximately 20% to 40%. The extent to which distributions paid in FY18 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2018.

Distribution Reinvestment Plan

The issuance of new securities under the Distribution Reinvestment Plan remains suspended for the distribution for the six months ending 30 June 2018.

The key dates for the distribution are:

Securities trade 'ex-dividend'	28 June 2018
Record Date	29 June 2018
Payment Date	10 August 2018

2018 Annual General Meeting

Transurban confirms that it will hold the 2018 Annual General Meetings of shareholders of Transurban Holdings Limited and Transurban International Limited in conjunction with a meeting of unitholders of Transurban Holding Trust on Thursday 11 October 2018 at 11:00am at the Melbourne Exhibition Centre, Melbourne Convention and Exhibition Centre, 2 Clarendon Street, South Wharf, Melbourne, Victoria, 3006. The Notice of Meetings will be sent to security holders in due course.



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Classification **Public**

Transurban Group

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