

Appendix 4E
For the financial year ended 31 March 2018

OFX Group Limited
ABN 12 165 602 273

Results for announcement to the market
For the year ended 31 March 2018 (“current period”)

| | | 31 March 2018 \$'000 | Change from year ended 31 March 2017 % | 31 March 2017 \$'000 |
|--|------|-------------------------|---|-------------------------|
| Revenue from ordinary activities | Up | 120,585 | 5% | 115,232 |
| Net profit for the period attributable to members | Down | 18,687 | (5%) | 19,596 |
| Net profit for the period attributable to members of parent (before non-controlling interest) | Down | 18,687 | (5%) | 19,596 |

The Group achieved statutory net profit after tax of \$18.7 million for the year. The net profit after tax was 5% lower than the \$19.6 million in the prior year.

| Dividend information | Amount per share (cents) | Franked amount per share (cents) | Tax rate for franking credit % |
|---|--------------------------------|---|--------------------------------------|
| 2017 final dividend (paid 23 June 2017) | 2.90 | 2.90 | 30% |
| 2018 interim dividend (paid 15 December 2017) | 2.40 | 2.40 | 30% |
| 2018 final dividend (to be paid 22 June 2018) | 3.00 | 3.00 | 30% |

2018 final dividend dates

| | |
|------------------|--------------|
| Ex-dividend date | 7 June 2018 |
| Record date | 8 June 2018 |
| Payment date | 22 June 2018 |

| | 31 March 2018 (cents) | 31 March 2017 (cents) |
|---|--------------------------|--------------------------|
| Net tangible assets per security | 22.91 | 21.50 |

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors' Report for the year ended 31 March 2018.

This report is based on the Consolidated Financial Statements which has been audited by PricewaterhouseCoopers.

The Annual General Meeting is to be held on Tuesday 7th August 2018, the details of which will be disclosed to the ASX.

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