



ASX Announcement

24 May 2018

PRO-RATA ACCELERATED NON-RENOUCEABLE ENTITLEMENT OFFER

NOTICE UNDER SECTION 708AA(2)(f) CORPORATIONS ACT 2001 (CTH)

This notice is given by Reliance Worldwide Corporation Limited (ASX Code: RWC) (**Reliance**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84.

Reliance has announced a pro-rata accelerated non-renounceable entitlement (**Offer**) of 1 fully paid ordinary shares in Reliance (**New Shares**) for every 1.98 Reliance ordinary shares held as at 7.00pm (Melbourne time) on 28 May 2018 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Reliance decides to extend the Offer.

Reliance confirms that:

- 1 The New Shares will be offered without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708AA(2)(f) of the Act.
- 3 As at the date of this notice, Reliance has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Reliance (accounting requirements); and
 - (b) section 674 of the Act (continuous disclosure requirements).
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- 5 The issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of Reliance.

For further enquiries, please contact:

David Neufeld
Company Secretary
+61 3 9099 8299