

24 May 2018

APPOINTMENT OF NON-EXECUTIVE CHAIRMAN

ATC Alloys Limited (**ATA** or the **Company**) is pleased to announce the appointment of Mr Imants Kins as Non-Executive Chairman of the Company, commencing immediately.

Mr Imants Kins has been an experienced chairman and non-executive director of a number of listed companies since 2005, delivering governance, leadership, global economic trends and strategy to organisations. He was co-chair (with Mrs Gina Rinehart) and one of the founders of Australians for Northern Development and Economic Vision (ANDEV).

Mr Kins has a Bachelor of Economics (UWA) and a Master of Arts in Future Studies (Curtin University), in addition to extensive experience at a senior level in both the Government (1972 – 1986) and private sector (1986- present) as a senior manager, corporate economist and executive and non-executive director/chairman of ASX listed companies. He has worked in the private sector as a consulting economist since 1986.

Mr Kins has strong skills in project development, having worked in a range of industries including mining, mineral processing, natural resource down streaming, electronics, tourism, local government, property development and manufacturing, assisting with projects in both Australia and overseas. His major areas of experience are in the natural resource sector, with particular focus on feasibility studies and global trend analysis.

Mr Kins' work has included being CEO of a private company developing a world scale greenfields Petrochemicals/EDC-VCM, salt, diatomaceous earth, tantalum concentrates, iron ore, base metals, gold. He is a former director of Tantalum Australia, ABM Resources Limited and Ochre Management. He is currently a director of Pela Global Limited and Baltics in Space.

The Company also advises that Mr Nicholas Halliday has resigned from the Board to focus on other endeavours. The Company thanks Mr Halliday for his contribution to the Company throughout his time as a Director.

Following Mr Kins' appointment to the Board and the resignation of Mr Halliday, the Board of the Company has resolved to restructure as follows:

- Non-Executive Chairman – Imants Kins
- Non-Executive Director – Patrick Burke
- Non-Executive Director – Saxon Ball
- Executive Director – Nathan Featherby

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Nathan Featherby', written over a light blue horizontal line.

Nathan Featherby
Executive Director