

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOELIS AUSTRALIA LIMITED
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	12 April 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect.  Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act 2001 (Cth).
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>As previously disclosed, Mr Pridham controls the Staff Trustee and accordingly the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Staff Trustee and where Moelis Australia Limited (<b>Company</b>) has a relevant interest in its own shares (through various arrangements including shares held by the Moelis Australia Employee Share Trust).</p> <p>This notice is to disclose Mr Pridham's change in deemed relevant interest resulting from the disposal of shares by the Staff Trustee as announced to the ASX on 30 May 2018.</p> <p>Following the disposal by the Staff Trustee, Mr Pridham's beneficial equity interest in the Company's shares is 19,626,761 as a result of his holding in the Existing Staff Trusts.</p>

+ See chapter 19 for defined terms.

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Date of change	30 May 2018
No. of securities held prior to change	Deemed relevant interest in 53,949,471 shares.
Class	Ordinary shares.
Number acquired	Nil
Number disposed	5,000,000
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$30,000,000.00
No. of securities held after change	Deemed relevant interest in 48,949,471 shares by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act.
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	As described under " <i>Nature of indirect interest</i> ".

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	

+ See chapter 19 for defined terms.

Interest acquired	
Interest disposed	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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<sup>+</sup> See chapter 19 for defined terms.