

ASX Company Announcement

INCREASE IN CAPITAL RAISING AMOUNT

20 June 2018

OVERSUBSCRIPTIONS

Omni Market Tide Limited (**Company**) is pleased to announce that, due to significant investor demand, the Company has decided to offer oversubscriptions to the capital raising announced on 16 May 2018 of an additional \$1,000,000, being an additional 40,000,000 shares at \$0.025 per share. The oversubscriptions are in addition to the previously announced capital raising of \$4,500,000 (before costs), now allowing for up to a total of \$5,500,000 (before costs) to be raised.

An updated capital structure table incorporating the oversubscriptions is below.

	Shares			
	\$4.5m Capital Raising	\$5.5m Capital Raising	Options	Performance Shares
Existing Capital Structure	150,657,180	150,657,180	37,500,006 ⁽¹⁾	3,000,000 ⁽⁵⁾
Consideration Securities	520,000,000	520,000,000	150,000,000 ⁽²⁾	
Adviser Options			30,000,000 ⁽³⁾	
Convertible Loan	25,000,000	25,000,000	12,500,000 ⁽⁴⁾	
Purchaser Capital Raising	180,000,000	220,000,000	-	
Director shares	10,000,000	10,000,000		
Total following completion of Acquisition and Capital Raising	885,657,180	925,657,180	230,000,006	3,000,000
Notes:				
(1) Comprising:				
a. 2,500,006 options each exercisable at \$1.00 on or before 31 December 2018; and				
b. 35,000,000 options each exercisable at \$0.025 expiring 31 March 2021.				
(2) Comprising 50,000,000 Class A Consideration Options, 50,000,000 Class B Consideration Options and 50,000,000 Class C Consideration Options.				
(3) Options issued at an issue price of \$0.0001 per Option, each exercisable at \$0.05 and expiring on 30 June 2021.				
(4) New Options exercisable at a \$0.0375 on or before 30 June 2021.				
(5) Class A Performance Shares subject to various performance hurdles by various expiry dates.				



Howard Digby
Chairman