



ASX Announcement

27 June 2018

Inaugural institutional term loans

Viva Energy REIT (“VVR”) is pleased to announce it has entered into binding agreements with an Australian-based international fund manager and an Australian industry superannuation fund under which two Institutional Term Loans (ITLs) have been made available.

The ITLs are unsecured and comprise two separate facilities, one for 8 years and the other for 10 years, totalling \$60 million. The weighted average term is 8.7 years and the loans are documented under the same common terms arrangements used for VVR’s recently refinanced syndicated bank debt facility.

VVR’s debt facility metrics at 30 June 2018¹ are as follows:

- Weighted average interest margin is 1.68%;
- Weighted average debt maturity is 4.3 years;
- Weighted average hedge maturity is 2.1 years;
- Drawn debt is 89% hedged via interest rate swaps; and
- Financial capacity available for acquisitions of \$192 million.

Draw down of each of the ITLs is subject to a number of conditions precedent that are substantially the same as those included under VVR’s current syndicated facility agreement.

Margaret Kennedy, Managing Director of VVR Manager and Manager of VVR, said: “We are pleased to confirm VVR’s inaugural ITL program. The ITLs have provided diversity of funding sources and extended duration. It comes in addition to the recent bank refinancing, and continues our capital management initiatives”.

About Viva Energy REIT

Viva Energy REIT is Australia’s largest listed REIT owning solely service station properties with a high quality portfolio of service stations across all Australian States and Territories. Viva Energy REIT’s objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

¹ Assumes ITL is drawn on 30 June 2018

Viva Energy REIT is a stapled entity in which one share in Viva Energy REIT Limited (ABN 35 612 986 517) is stapled to one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement. Please refer to VVR website for further information <https://www.vivaenergyreit.com.au/Investors/>.

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