

Market Announcement

29 June 2018

Marley Spoon AG – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

Marley Spoon AG (the ‘Company’) is expected to be admitted to the Official List of ASX Limited (‘ASX’) on Monday, 2 July 2018.

Official quotation of the Company’s CHESS Depository Interests (‘CDIs’) over fully paid ordinary shares is expected to commence at 12:00pm AEST on Monday, 2 July 2018 on a **deferred settlement basis**.

Each CDI represents fully paid ordinary shares in the Company at a ratio of 1,000:1 (i.e. 1,000 CDIs is equivalent to 1 share). Please see section 9.1 of the prospectus for additional information about the Company’s CDIs.

The Company raised \$70,000,320 pursuant to the offer under its prospectus dated 6 June 2018 (‘Prospectus’) by the issue of 49,296,000 ordinary fully paid CDIs at an issue price of AUD \$1.42 per CDI (the ‘Offer’).

Quotation information

Quoted Securities:	115,698,000 CDIs (equivalent to 115,698 ordinary fully paid shares)
CDI Ratio (If applicable):	1,000:1
ASX Code:	MMM
Time:	12:00pm AEST
Date:	Monday, 2 July 2018
ASX Trade Abbreviation:	MARLEYSPO
ISIN:	AU0000013070
Home Branch:	Sydney
Industry Classification:	2530 – Consumer Services
Registered Office:	Paul-Lincke-Ufer 39/40, 10999 Berlin, Germany
Company Secretary:	Dr Mathias Hansen Address: Paul –Link-Ufer 39/40, 10999 Berlin Germany Phone: +49 30 398203405 Email: mathias.hansen@marleyspoon.com
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	31 December
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Germany

Dividend Policy:	See section 4.10 of the Prospectus
Activities:	Supplier of semi-prepared meals to consumers, distributors and other commercial or private customers
Joint Lead Managers:	Macquarie Capital (Australia) Limited and Canaccord Genuity (Australia) Limited
Joint Underwriters:	Macquarie Capital (Australia) Limited and Canaccord Genuity (Australia) Limited
ASX Restricted Securities:	<p>18,616 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation (equivalent to 18,616,000 CDIs).</p> <p>1,344 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 16 January 2018 (equivalent to 1,344,000 CDIs).</p> <p>2,040 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 29 March 2018 (equivalent to 2,040,000 CDIs).</p> <p>1,369 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 24 January 2018 (equivalent to 1,369,000 CDIs).</p> <p>68 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 6 July 2017 (equivalent to 68,000 CDIs).</p> <p>41 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 9 November 2017 (equivalent to 41,000 CDIs).</p> <p>45 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 29 March 2018 (equivalent to 45,000 CDIs).</p> <p>1,249 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 28 June 2018 (equivalent to 1,249,000 CDIs).</p>
Other Securities Not Quoted:	7,775 employee options over existing shares with no dilutive impact if exercised.

The following timetable is for the deferred settlement trading in the Company's CDIs.

Date	Event
Monday, 2 July 2018	Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEST (ASX Code: MMM)
Tuesday, 3 July 2018	Holding statements sent to successful applicants Last day for deferred settlement trading
Wednesday, 4 July 2018	First day of trading on a normal (T+2) basis (ASX Code: MMM)



Date	Event
Friday, 6 July 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to the Company's announcements.

Need more information?

For further information, please call the Offer Information Line on 1800 647 819 (from within Australia) between 8:30 am and 5:30pm (Sydney time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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