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5 July 2018

NOTICE TO ASX

**RE: VERILUMA LIMITED
FORMERLY T/AS SENTOSA MINING LIMITED
A.B.N.: 48 142 901 353**

**RE: VERILUMA SOFTWARE PTY LTD
A.B.N.: 16 117 490 785**

(COLLECTIVELY THE "TRUSTS")

We advise that the Joint Deed of Company Arrangement ("DOCA") executed by each of the Companies on 12 March 2018 was wholly effectuated on 28 June 2018.

Consequently, Creditors' Trusts were created for the Companies on 28 June 2018. We, Sule Arnautovic and Amanda Young were appointed the Trustees of the Creditors' Trusts on that day.

Should you have any questions in this regard, please contact Kathryn Gesilva of this office.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Amanda Young", is written over a horizontal line.

AMANDA YOUNG
Trustee