

Market Announcement

9 July 2018

Smartpay Holdings Limited – Trading Halt

Description

The securities of Smartpay Holdings Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 11 July 2018 or when the announcement is released to the market.

Security Code:	SMP
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Issued by

Rupa Kapadia

Adviser, Listings Compliance (Sydney)

SMARTPAY HOLDINGS LIMITED

Request for a Trading Halt: Smartpay Holdings Limited NZX Code: SPY; ASX Code: SMP

9 July 2018

To:	NZX Limited	ASX Limited
	11 Cable Street	20 Bridge Street
	Wellington	Sydney
	New Zealand	NZW 2000
		Australia

SmartPay Holdings Limited (the “Company”) hereby requests a trading halt be applied to its ordinary shares under NZX Main Board Listing Rule 5.4.1(a) and ASX Listing Rule 17.1 and sets out below details of the request as per the rules of each of NZX and ASX.

We would like the trading halt to commence immediately prior to the commencement of trading on Monday, 9 July 2018 in respect of all ordinary shares quoted on NZX and ASX.

Reasons for the trading halt: We are requesting this trading halt to allow the Company to undertake a bookbuild of an institutional placement of convertible notes.

How long we want the trading halt to last: We expect the trading halt to be in place until commencement of trading on NZX and ASX on Wednesday, 11 July 2018 or until the Company’s earlier announcement concerning the placement.

The event we expect to happen that will end the trading halt: Announcement concerning the placement.

We confirm that we are not aware of any reason why the requested trading halt should not be granted.

Yours faithfully



Bradley Gerdis
Managing Director