



## ASX Announcement

**NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

**18 July 2018**

### **Satisfaction of conditions for conditional market**

Viva Energy Group Limited (ACN 626 661 032) (**Viva Energy**) advises that the conditions for the conditional market have been satisfied, namely:

- settlement of the Offer under the Offer Management Agreement dated 20 June 2018;
- completion of the Share Transfer; and
- the issue of Shares to Successful Applicants under the Offer.

### **Despatch date**

Viva Energy confirms that despatch of CHES allotment notices, issuer sponsored holding statements and any refund money will take place tomorrow, Thursday, 19 July 2018.

### **Deferred settlement and normal settlement trading**

Shares will trade on Wednesday, 18 July 2018 on an unconditional but deferred settlement basis.

Following completion of despatch of holding statements, normal settlement trading is expected to commence on Friday, 20 July 2018.

### **Important notices**

Capitalised terms used and not defined in this ASX announcement have the meaning given to them in Viva Energy's prospectus dated 20 June 2018.

This notice does not constitute an offer to sell or a solicitation of any offer to buy securities in the United States or to any person to whom it would not be lawful outside of Australia and New Zealand. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (**US Securities Act**) or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable securities laws of any state or other jurisdiction of the United States. This notice must not be distributed or released in the United States, or in any jurisdiction outside of Australia and New Zealand where distribution may be restricted by law.

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