

Market Announcement

31 July 2018

Focus Minerals Limited – Trading Halt

Description

The securities of Focus Minerals Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 2 August 2018 or when the announcement is released to the market.

Security Code: FML

Issued by

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31 July 2018

Request for Trading Halt

Dear Jessica,

In accordance with LR17.1,

- Focus Minerals Ltd (ASX: FML) requests an immediate trading halt to be placed on its securities pending an announcement to the market regarding to the potential sale of its Coolgardie project, which is referred on Page 46 of the West Australian today.
- The trading halt should remain effective until the earlier of the announcement is made to the market and, the commencement of trading on Thursday, 02 August 2018.
- Focus Minerals Ltd is not aware of any reason why the trading halt request should not be granted or any other information necessary to inform the market about the trading halt request.

Yours sincerely,

Zaiqian Zhang

Director, Company Secretary and CFO

Focus Minerals Ltd