



REGIS RESOURCES LTD



DIGGERS & DEALERS MINING FORUM
AUGUST 2018

DISCLAIMER & COMPETENT PERSONS STATEMENT

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

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The information in this presentation that relates to Exploration Results is extracted from the ASX announcement released 31 July 2018 entitled "Quarterly Report to 30 June 2018" and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The information in this presentation that relates to Mineral Resources or Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the Australian Securities Exchange on 27 July 2018 and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcements released on 27 July 2018 and 31 July 2018 and in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original ASX announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

The references to production targets at the Rosemont open pit and proposed underground operations are extracted from the ASX announcement released 3 August 2018 entitled "Regis Approves Underground Mining Expansion of Rosemont Operation". Regis confirms that all the material assumptions underpinning those production targets contained in the announcement continue to apply and have not materially changed.

ASX announcements are available on the Company's website at www.regisresources.com.au



REGIS – WHERE ARE WE AT?

- ✓ Operational excellence continues to deliver strong cash-flow
 - ✓ Industry leading dividend payer
- ✓ Exploration has only scratched the surface at Duketon
 - ✓ Rosemont UG is just the beginning
- ✓ Significant value to be unlocked through permitting and development of McPhillamys



CORPORATE

CAPITAL STRUCTURE

Shares on issue	504m
Last price	A\$4.24
Market capitalisation	A\$2,139m
Daily turnover (no. shares)	7m
Unlisted options rights	8m

OPERATIONS SNAPSHOT

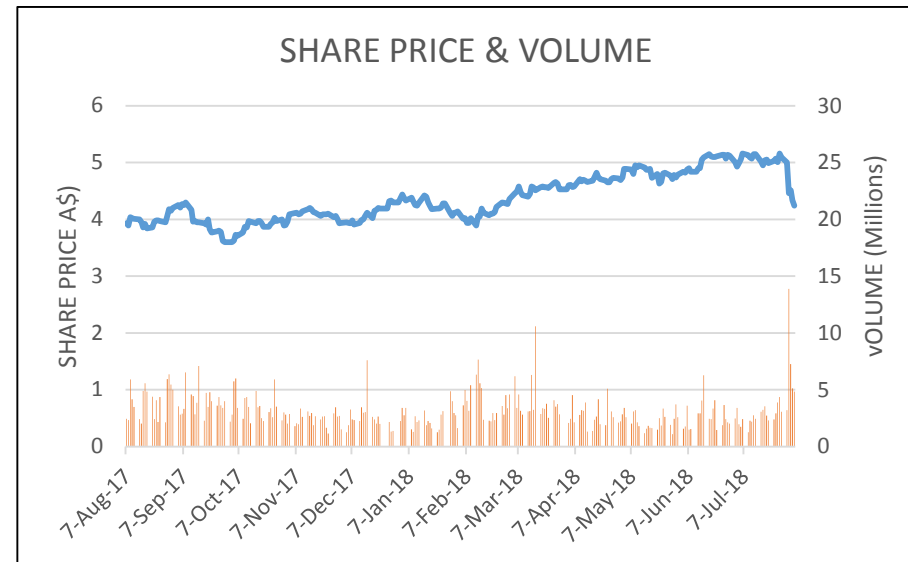
Duketon operations (WA)	10Mtpa for 350kozpa
Resources (total)	7.9Moz
Reserves	4.1Moz

FINANCIALS

NPAT H1 FY18	A\$84.6m
Cash & bullion (30 Jun 18)	A\$209m
2018 Interim dividend	8cps (A\$40m)
2017 Full year dividend	15cps (A\$75m)

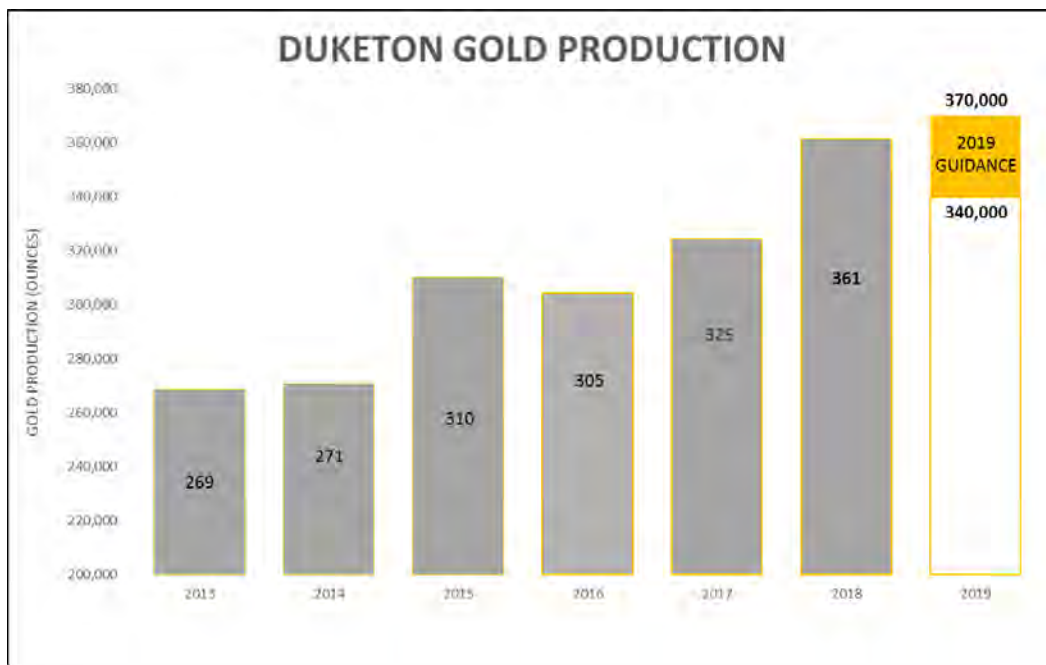
BOARD & MANAGEMENT

Mark Clark	Executive Chairman & CEO
Paul Thomas	Executive Director & COO
Mark Okeby	Non Executive Deputy Chairman
Ross Kestel	Non Executive Director
James Mactier	Non Executive Director
Fiona Morgan	Non Executive Director
Kim Massey	Company Secretary & CFO



DUKETON CONTINUES TO DELIVER STRONG CASHFLOW

	FY18	FY17
Ore mined (Mbcm)	4.6	4.6
Waste mined (Mbcm)	20.1	25.6
Stripping ratio (w:o)	4.4	5.6
Ore mined (Mtonnes)	10.6	10.8
Ore milled (Mtonnes)	10.0	9.8
Head grade (g/t)	1.19	1.11
Recovery (%)	94	93
Gold production (ounces '000)	361	324
Cash cost (A\$/oz)	721	790
Cash cost inc royalty (A\$/oz)	794	864
All in Sustaining Cost (A\$/oz) ¹	901	945



TRACK RECORD OF DELIVERING

3 YEAR PERFORMANCE FY2016 - 2018

- Production 990,000 oz (Guidance 910,000 – 1,000,000)
- AISC \$923/oz (Guidance \$960 - 1,040/oz)
- Op cashflow \$790 million

¹ AISC calculated on a per ounce of production basis

² operating cash flow is quoted under the Appendix 5B classification protocol and as such does not include payments for pre-strip and deferred mining costs as these are classified as investing activities.

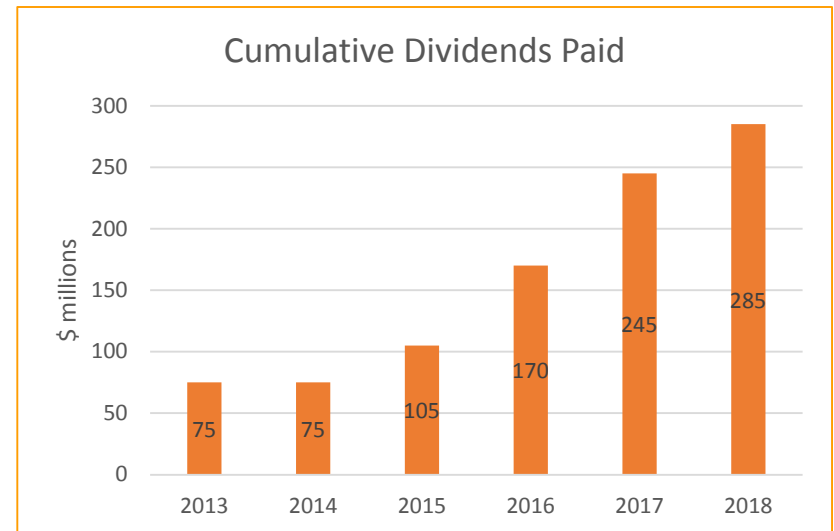
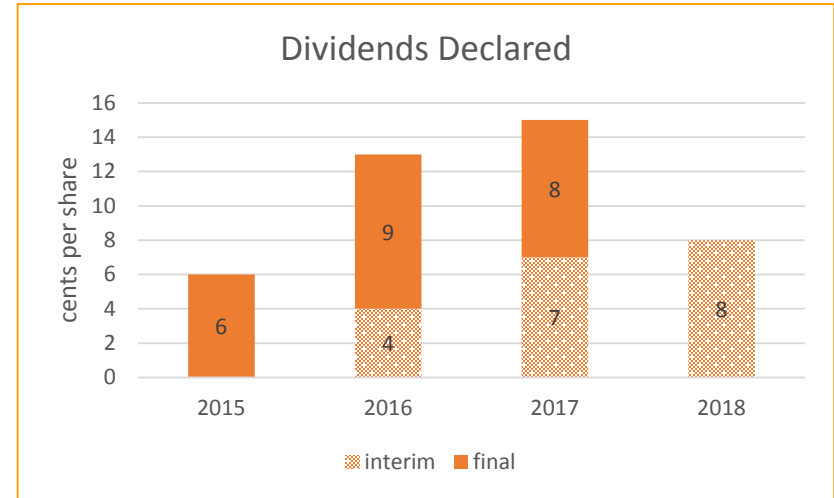


COMMITMENT TO DIVIDENDS

- **Regis has paid 57 cps - A\$285 million in fully franked dividends since Oct 13**
 - Dividend yield on those payments has averaged 3.9%* (5.6% grossed up for franking credits)
- **FY18 interim dividend paid Mar 18**
 - 8 cents ps fully franked (A\$40 million)
- **Cash position end of FY18 - \$209m**
 - Allowing for dividends paid this is a balance sheet cash build of over \$400m since Oct13

Regis - Australian gold industry leader on dividend payment metrics

.....AND still building cash position



* Average of annualised dividend yields based on share price the day before each ex-div date



THE DUKETON GROWTH STORY

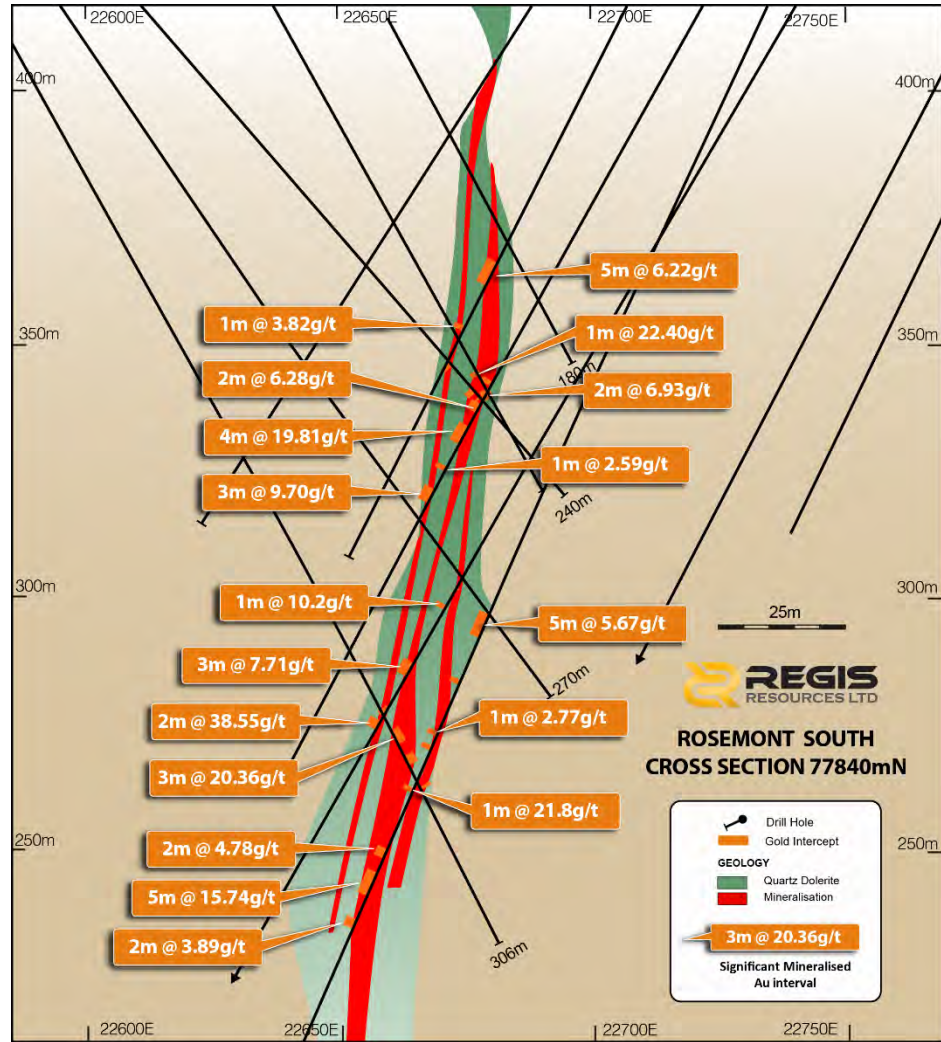
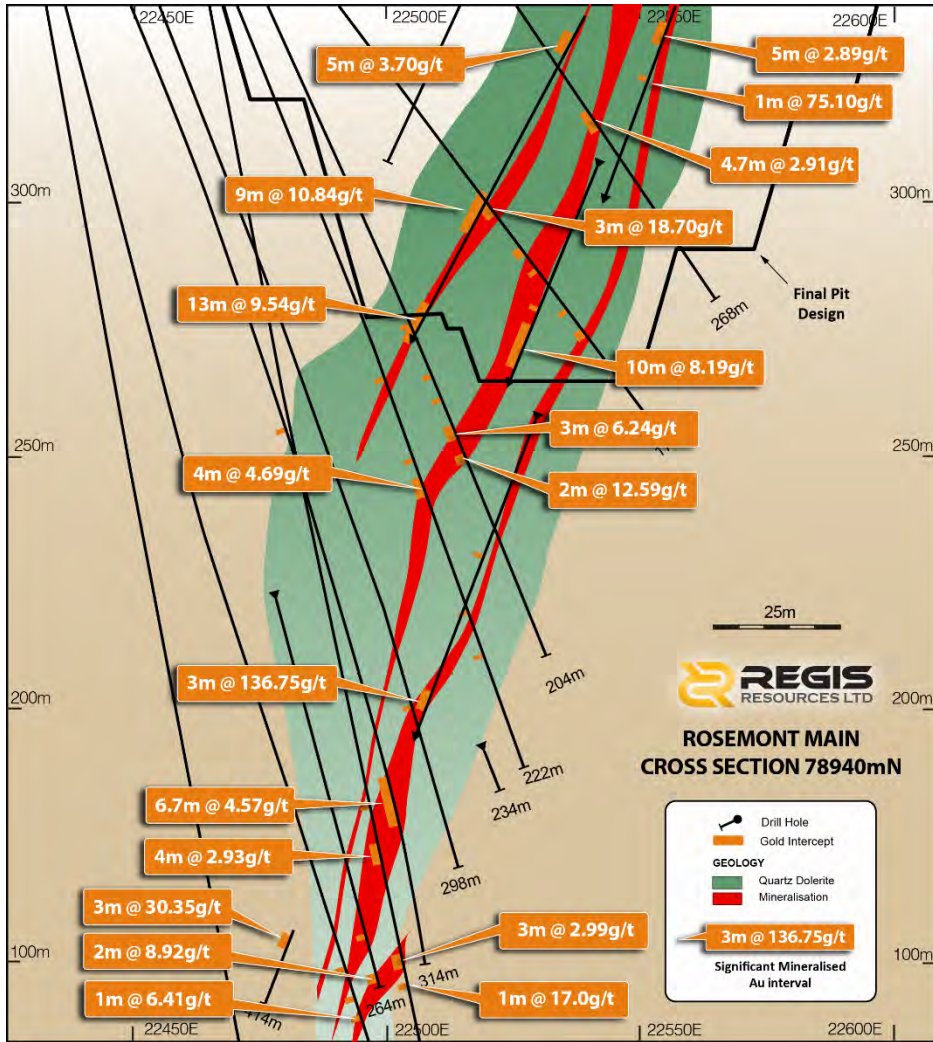
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- ✓ The open pit growth is not finished:
 - ✓ Over the last 3 years we have more than replaced the >1Moz* of production in OP reserves
 - ✓ Reserves estimated at \$1,400/oz GP so there is significant inherent leverage to further production given the low operating cost base
 - ✓ Numerous regional targets <40km from 10mtpa milling
- ✓ The underground/depth potential is just beginning:
 - ✓ Rosemont
 - ✓ Garden Well
 - ✓ The next chapter opportunity

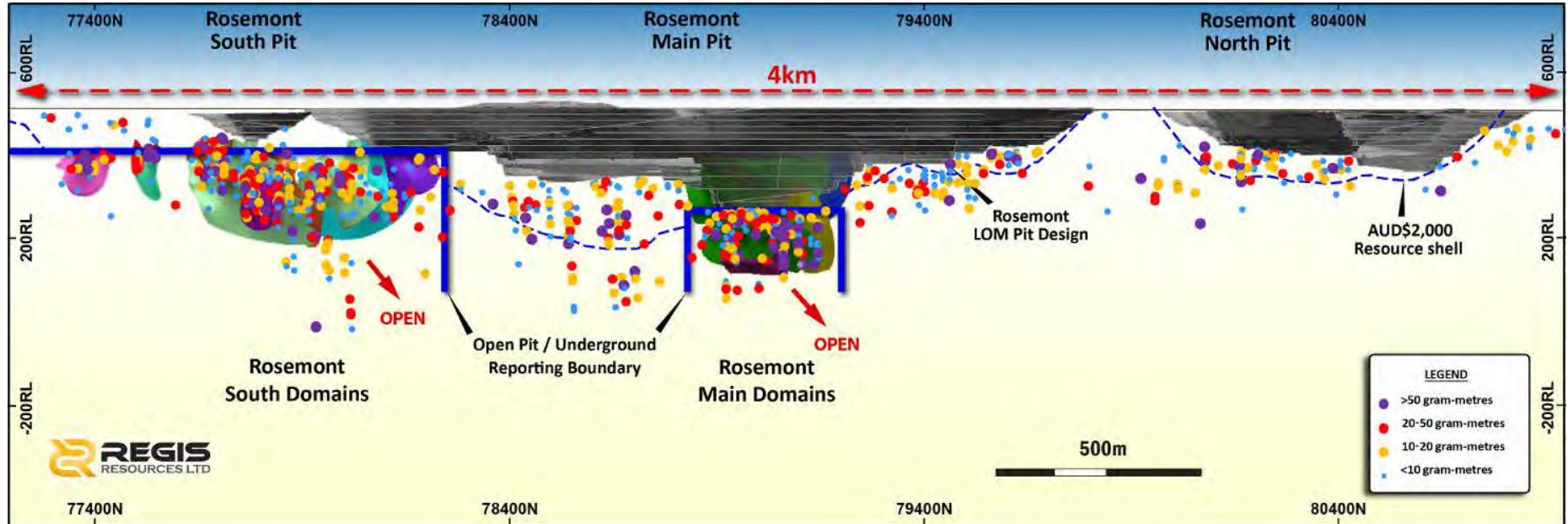
* 990,000 oz production represents c1.07Moz in-situ



ROSEMONT UNDERGROUND PROJECT



ROSEMONT MAIDEN UNDERGROUND RESOURCE



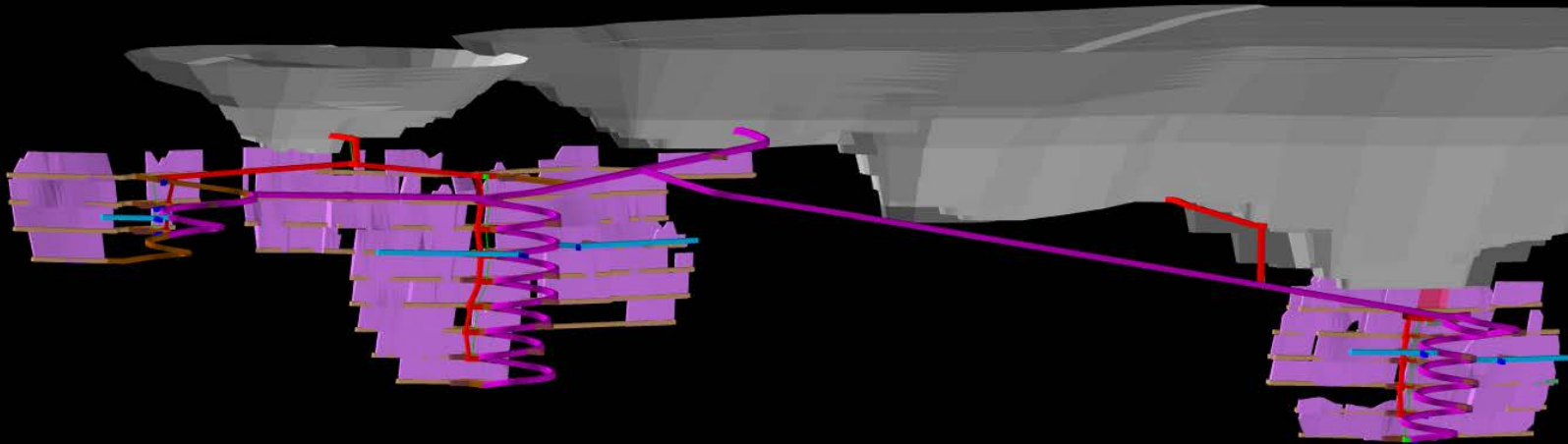
INFERRED RESOURCES AT 2.0G/T CUT-OFF GRADE

Project	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Rosemont Main	0.4	7.19	102
Rosemont South	1.0	4.14	128
Total	1.4	5.10	230

- Resource extends to a maximum of only 150 metres below open pit designs
- Grade control drilling and detailed geological mapping in the active open pit
- 1,635 RC (210,108m) & 144 DD holes (41,193m)
- Drill patterns tight as 20m x 10m, with bulk of drilling on a 20m x 20m and the widest spaced drilling 40m x 20m



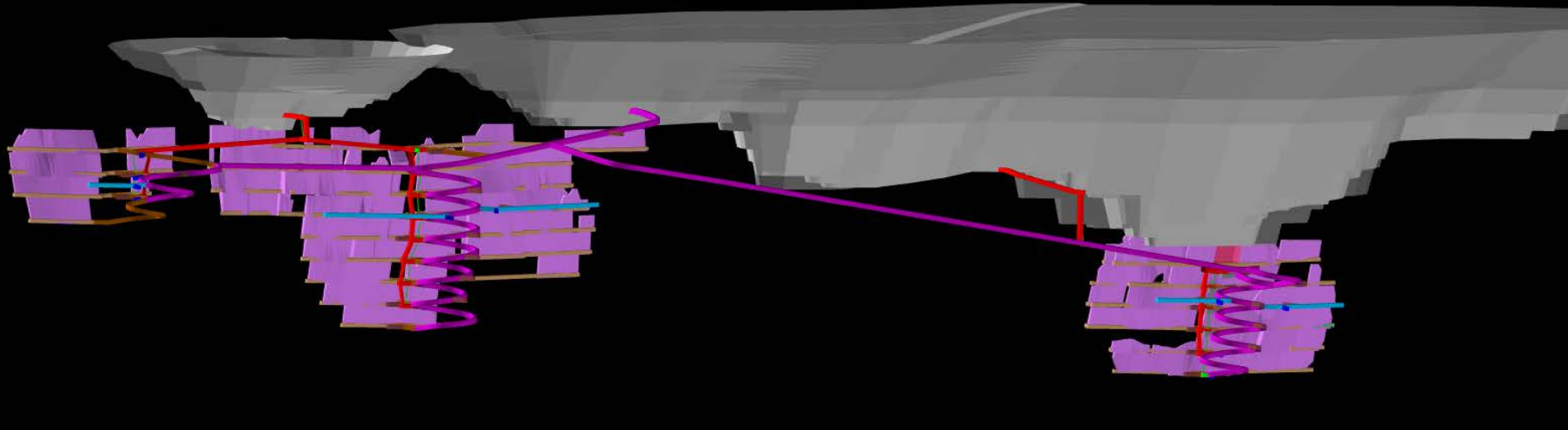
ROSEMONT UNDERGROUND MINE



BOARD APPROVES DEVELOPMENT

- Sept18Q Development commencing current quarter with permitting, ordering of long lead capital items and underground mining contract tendering process.
- Sept18Q Update MRE (and resource categories) for recent infill & extensional drilling
- Mar19Q Commencement of portal development in southern end of Rosemont Main
- Dec19Q Processing U/G material to commence (development tonnes in Sept19Q).

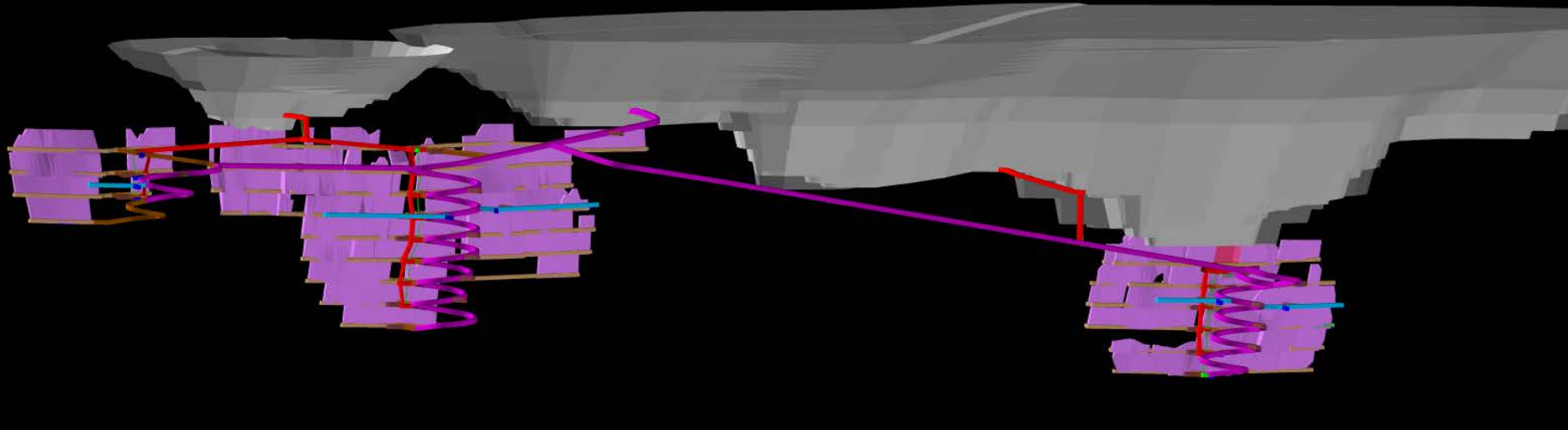




EXPANDED ROSEMONT OPERATION

	Rosemont Open-pit	Rosemont South U/G	Rosemont Main U/G	Total
Total Mined Tonnes (kt)	8,485	1,145	666	10,296
Mined Grade (g/t)	1.3	3.0	4.8	1.7
Total Ounces (koz)	356	112	102	570

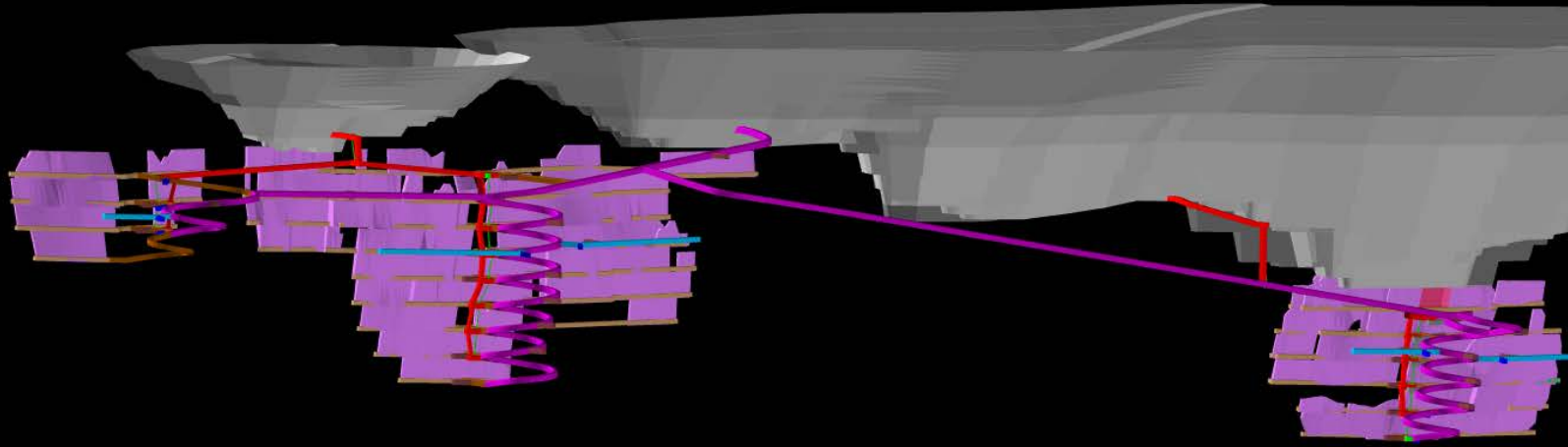




EXPANDED ROSEMONT OPERATION

Operating cost	Open-pit \$/ounce	Underground \$/ounce	Total \$/ounce
Mining	407	790	554
Operating mine development capital	Nil	158	61
Milling	448	132	326
Royalties (at \$1,650 gold price)	74	74	74
Total operating cost	929	1,154	1,015

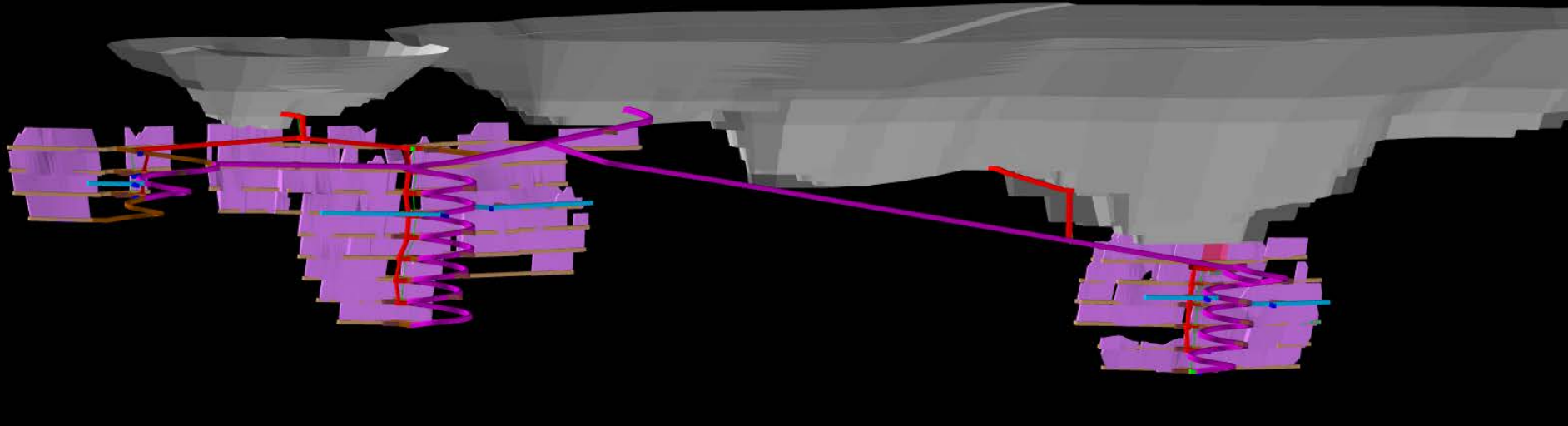




EXPANDED ROSEMONT OPERATION

Capital cost	Open-pit \$M	Underground \$M	Total \$M
Preproduction capital	Nil	\$29.4	\$29.4
LOM development capital	Nil	\$9.7	\$9.7
Total capital cost	Nil	\$39.1	\$39.1
Maximum cumulative cash outflow	Nil	\$38.5	\$38.5





EXPANDED ROSEMONT OPERATION

	Open-pit '000 tpa	Underground '000 tpa	Total '000 tpa
Average mining rate	1,500 – 1,620	480 – 600	2,100

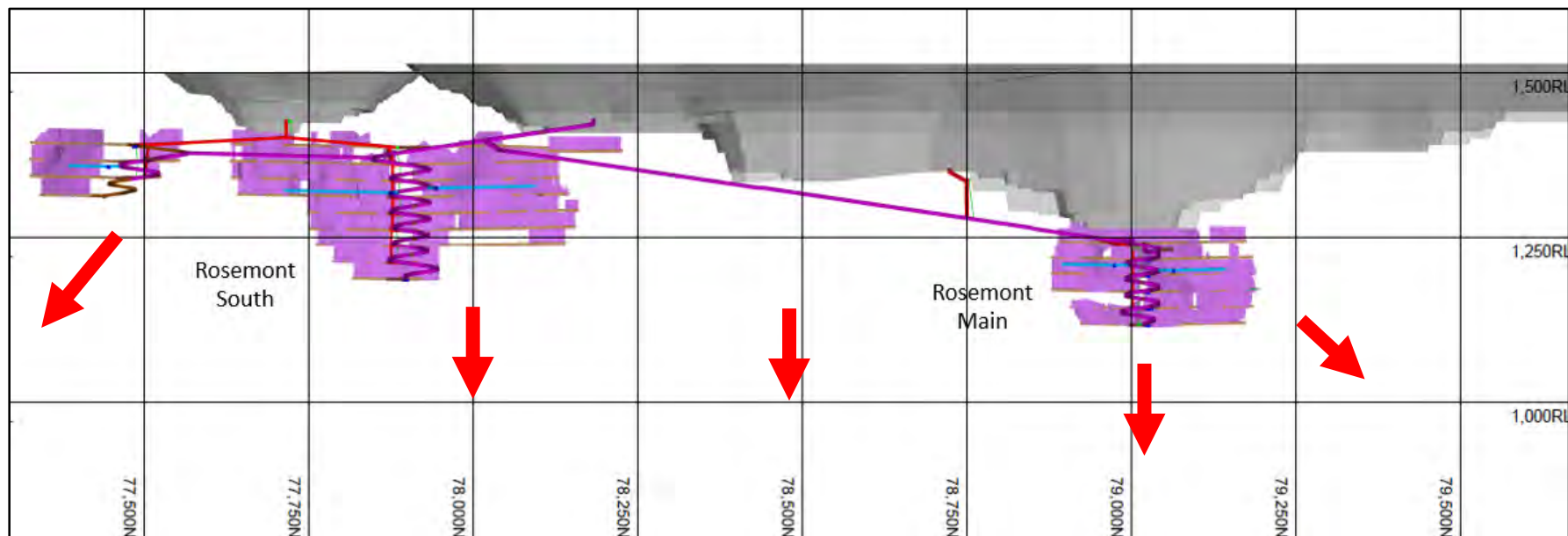
- At LOM grades of the OP and UG operation (once UG mining at full mining capacity) the combined operation is expected to produce at a run rate in the order of **120 – 130 koz pa.**
- **c35 – 45 koz pa** uplift on production from the average grade of the open pit alone.



ROSEMONT UNDERGROUND POTENTIAL FOR MINE EXTENSION

15

ROSEMONT UNDERGROUND LONG SECTION

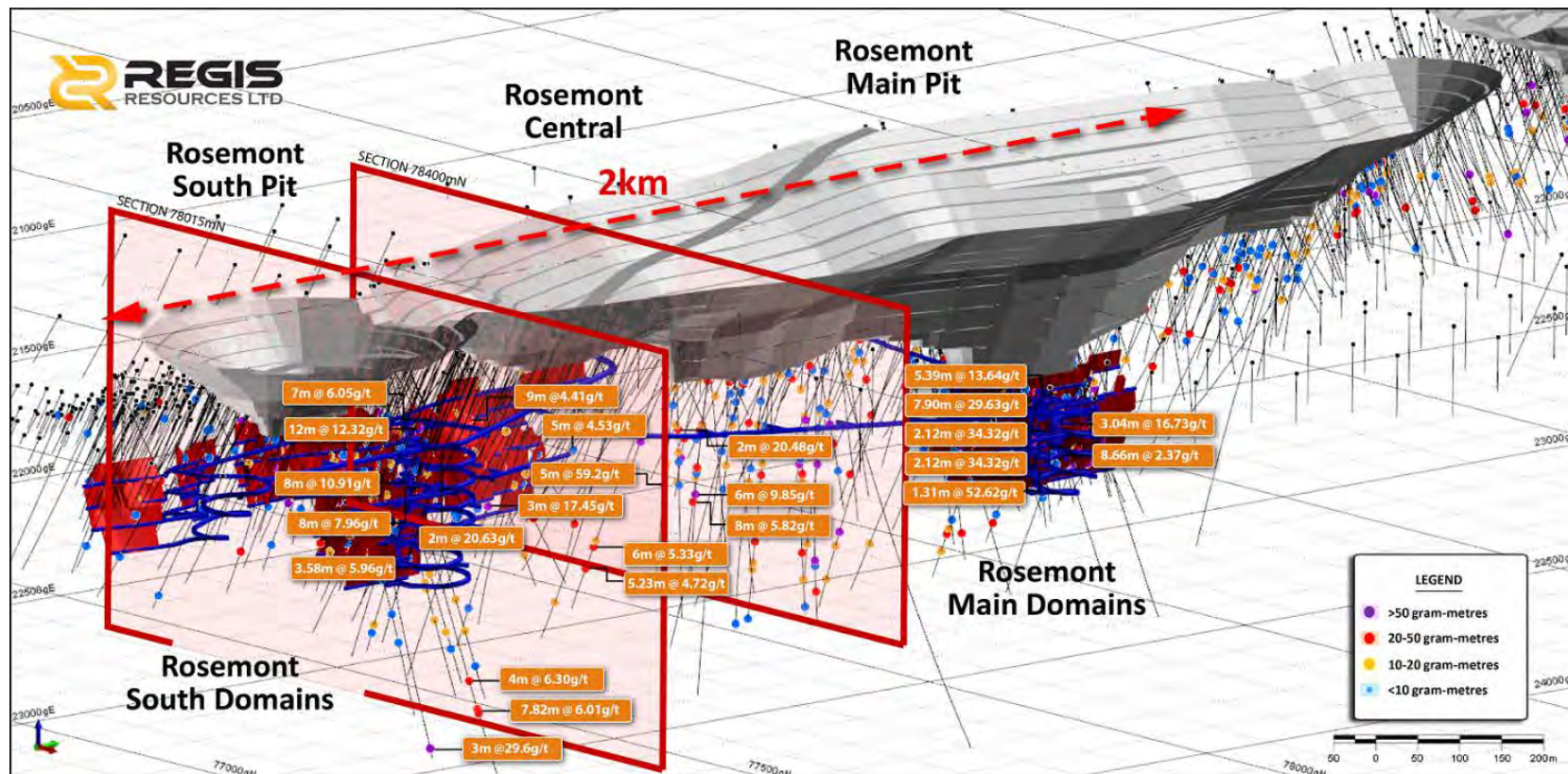


EXPLORATION AND EXPANSION FROM WITHIN THE DRIVE

- First phase underground operation approved
- This business generates a good return & pays for all the start up and mine access capital
- Gets mining capacity on the high grade quartz dolerite system with >4km of strike
- Current mine design has exploration drives costed & significant expansion optionality
- Q4 drilling from surface already indicating this expansion opportunity



ROSEMONT UNDERGROUND POTENTIAL FOR RESOURCE EXTENSION



- Resource covers less than 1.3km of 4km strike and max depth of 150m below open pit designs
- Infill and extensional drilling continuing
- Many target areas drilling would be best done from within an underground mine development
- **Q4 drilling pointing to resource extension below and between the current UG resource area**



ROSEMONT UNDERGROUND Q4 DRILLING – CONFIRMING THE POTENTIAL

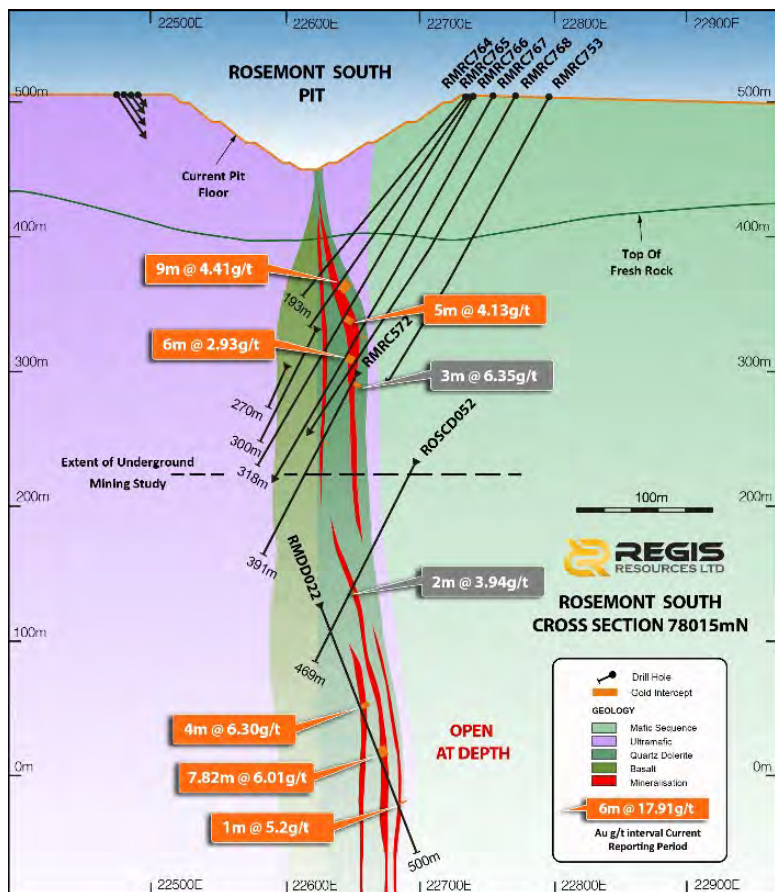
DRILL RESULTS IN Q4

- Gold hosted in a steeply east dipping 345° trending quartz-dolerite unit
- Gold mineralised quartz-dolerite unit is up to 80m wide.
- Q4 drilling 71 DD & RC holes for 22,907m

Q4 Results:

- 7.90m @ 29.63g/t. Au from 192m
 - 5m @ 59.62g/t. Au from 169m*
 - 12m @ 12.32g/t. Au from 156m
 - 8m @ 10.91g/t. Au from 220m
 - 5.39m @ 13.64g/t. Au from 167m
 - 6m @ 9.85g/t. Au from 192m*
 - 8m @ 7.96g/t. Au from 240m
 - 7.82m @ 6.01g/t. Au from 518m*
- * outside current resource envelope

- Infill & extensional drilling continuing Q1 FY19



High grade gold intercepts at RMT South 200m below conceptual UG stope design.



ROSEMONT UNDERGROUND Q4 DRILLING – CONFIRMING THE POTENTIAL

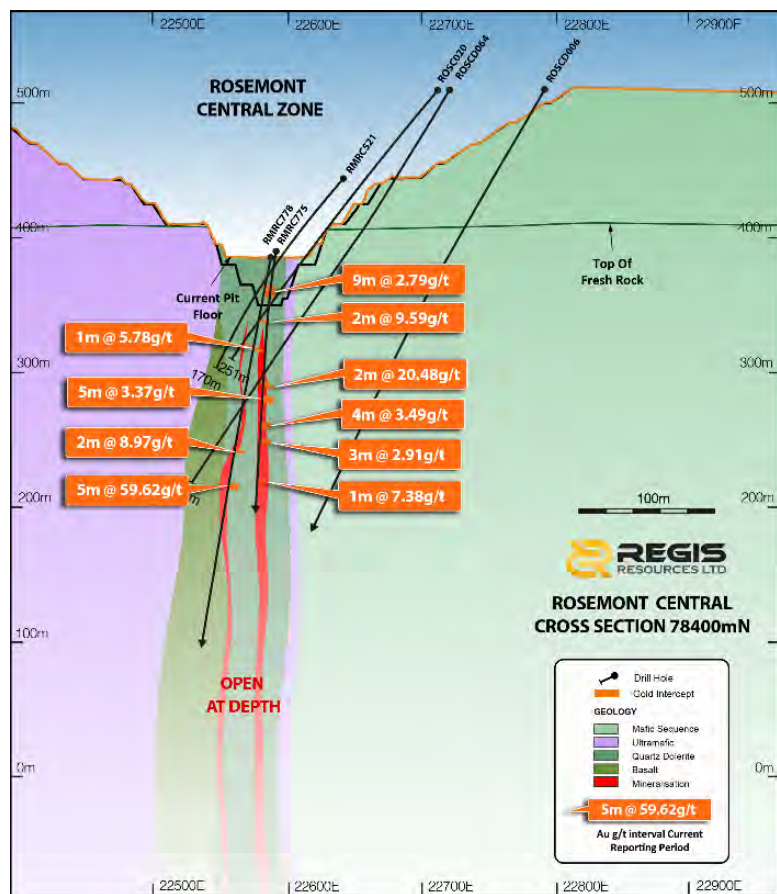
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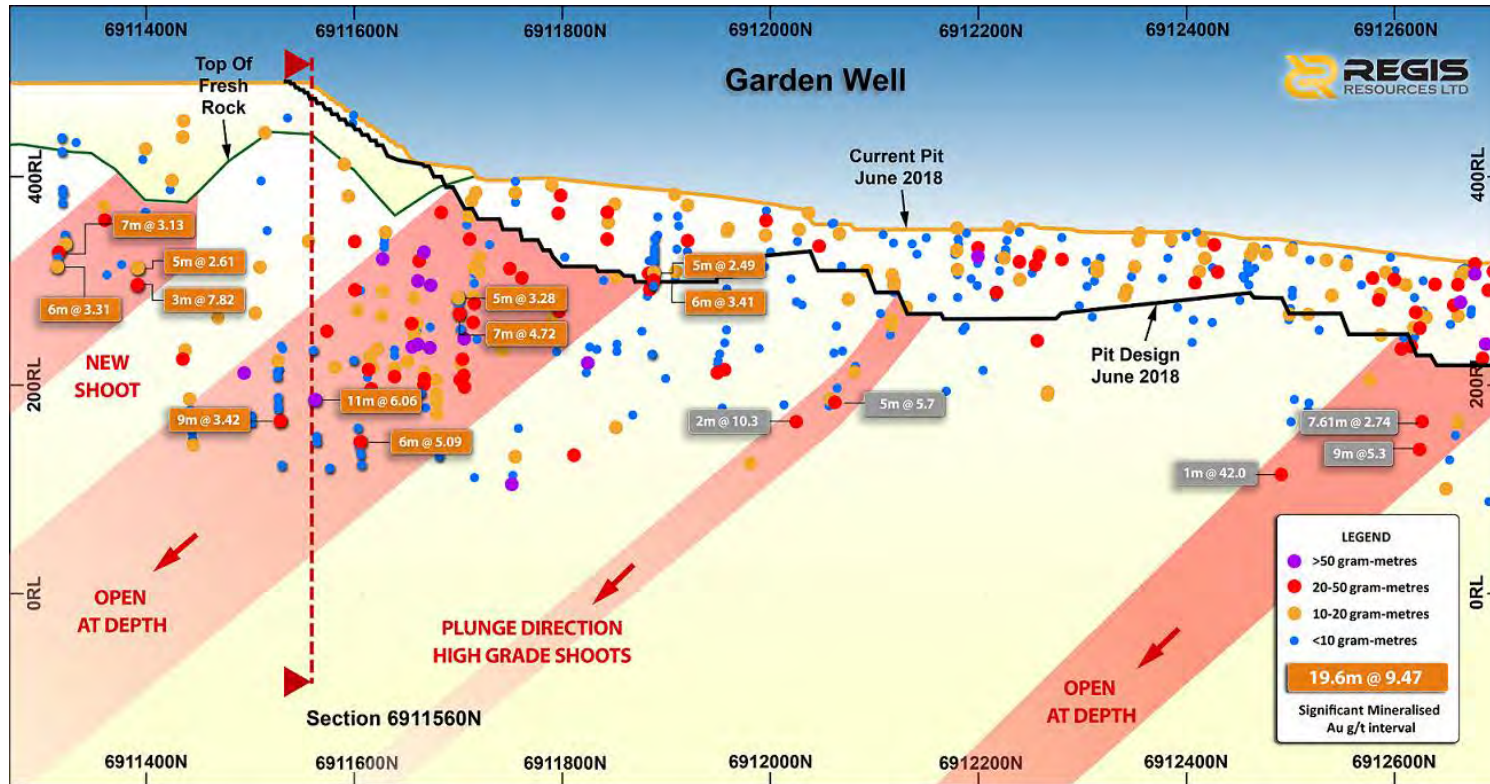
- Infill & extensional drilling continuing Q1 FY19



RMT Central intercepts along strike and outside of current UG resource domains.



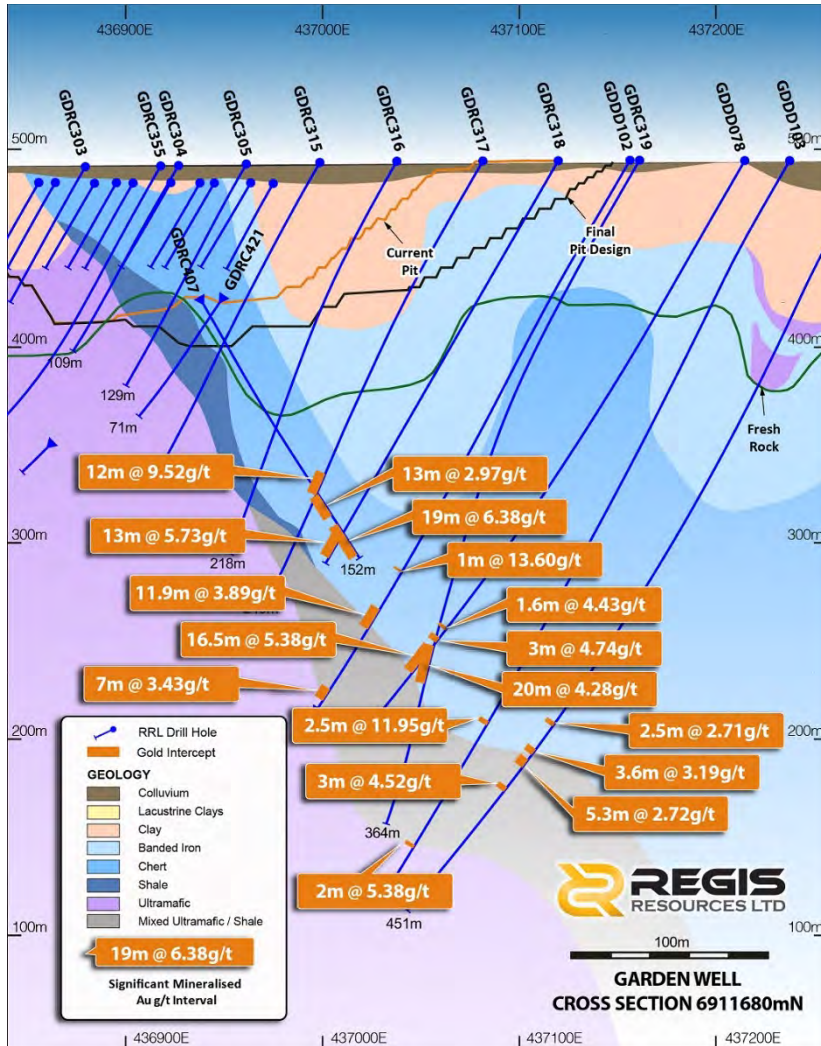
GARDEN WELL UNDERGROUND PROJECT



MULTIPLE HIGH GRADE SHOOTS BELOW GARDEN WELL PIT

- At least 4 high grade zones below southern end of GW pit
- Including a new high grade shoot 300m south of the current pit design, 200m below surface and open down plunge

GARDEN WELL UNDERGROUND PROJECT

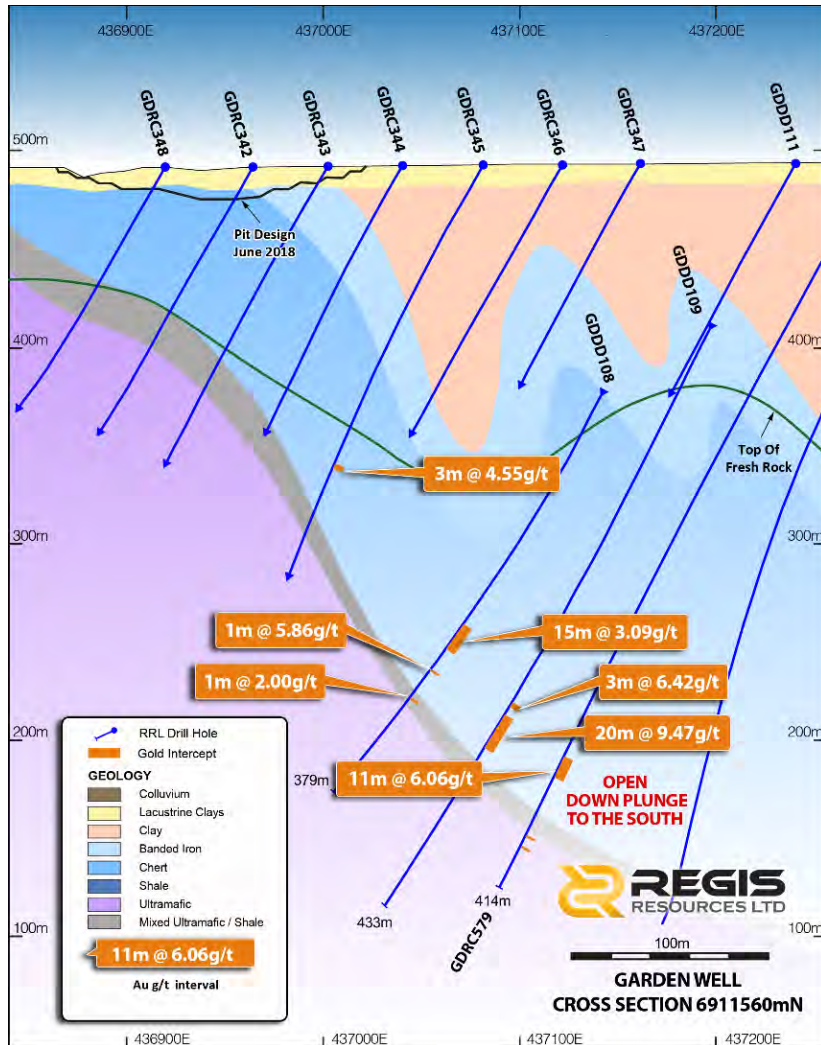


SIGNIFICANT UNDERGROUND TARGET

- Very significant underground target below southern end of GW open pit
 - Zone of continuous mineralisation 4-10m true widths & 300m N-S strike
 - 100 – 300m below surface, dipping east and open to south
- Regis earlier drill results below pit include:
 - 19.6m @ 9.47g/t Au from 318m
 - 19m @ 6.38g/t Au from 131m
 - 12m @ 9.52g/t Au from 179m
 - 5m @ 22.48g/t Au from 192m
 - 20m @ 4.28g/t Au from 270m
- Drill spacing in this area before Q3 drilling was 40 x 40m, not suitable for U/G resource
- RC/DD drilling continuing:
 - Phased programme totalling around 16,000m
 - Infill the high grade zone & test mineralisation continuity
 - Test for mineralisation extensions to south



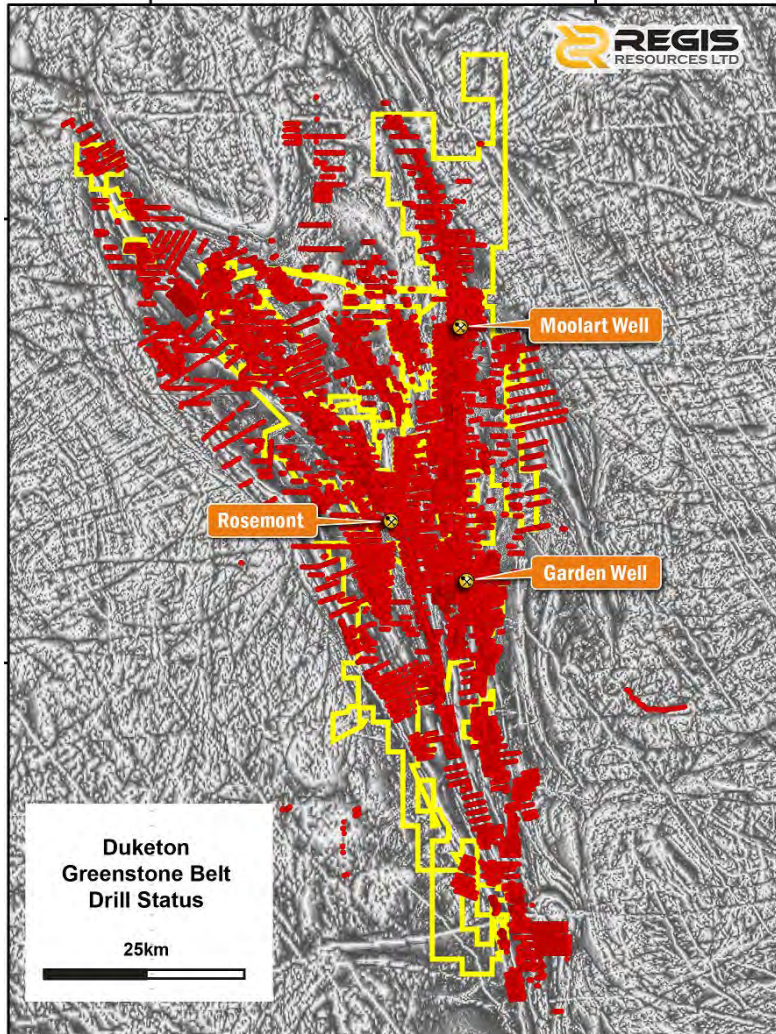
GARDEN WELL UNDERGROUND PROJECT



SIGNIFICANT Q4 RESULTS

- Programme continued in Q4 with 15 holes completed for 2,999 metres
- Significant results during the quarter include:
 - 11m @ 6.06 g/t Au from 340m
 - 8m @ 5.52 g/t Au from 342m
 - 9m @ 3.42 g/t Au from 358m
 - 3m @ 7.82 g/t Au from 220m
 - 7m @ 3.13 g/t Au from 201m
 - 6m @ 3.31 g/t Au from 220m
- RC drilling in Q4 identified a new high grade shoot 300m south of the current pit design
 - 200m below surface and open down plunge
- RC and diamond drilling continuing in Q1 FY19:
 - Infill of current 40 x 40m pattern
 - Step out and depth extensional
- Targeting maiden Underground MRE in FY19

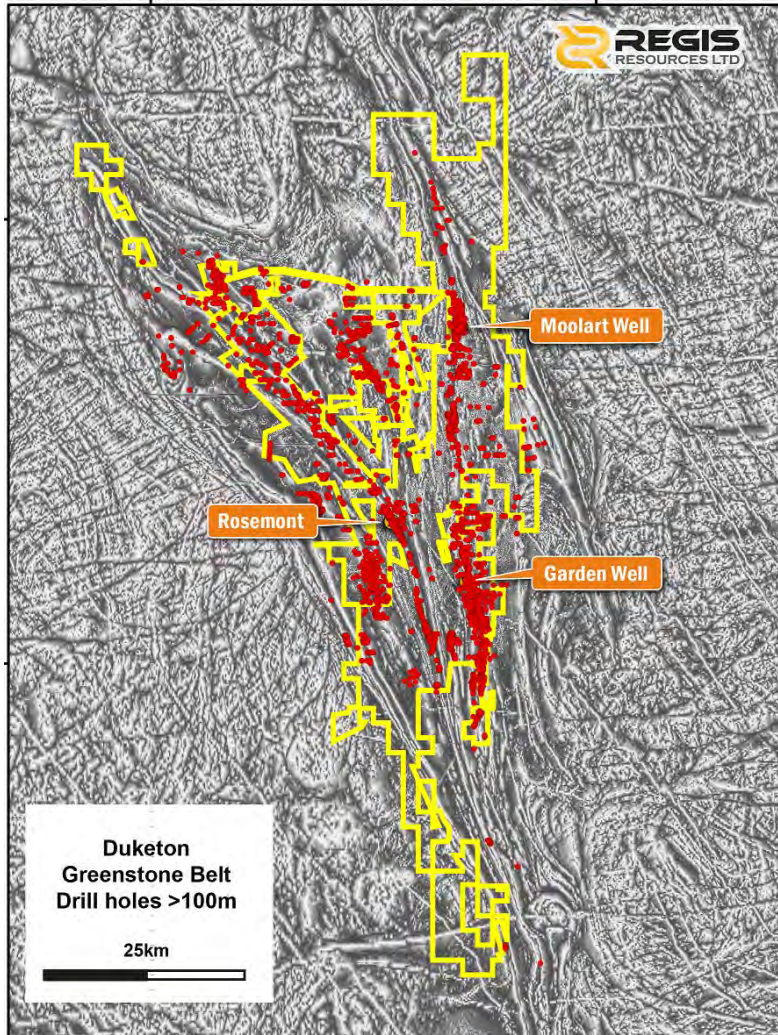




DUKETON MATURE AND WELL DRILLED??

- Since 2006 Regis has drilled 1,400,000 metres at Duketon
- This drilling has built total resources (before mining depletion) to 7.7 million oz
- 7.5 of 7.7Moz have been open pit resources
- Modest underground resources to date:
 - Lack of geological opportunity?
 - OR lack of drilling?





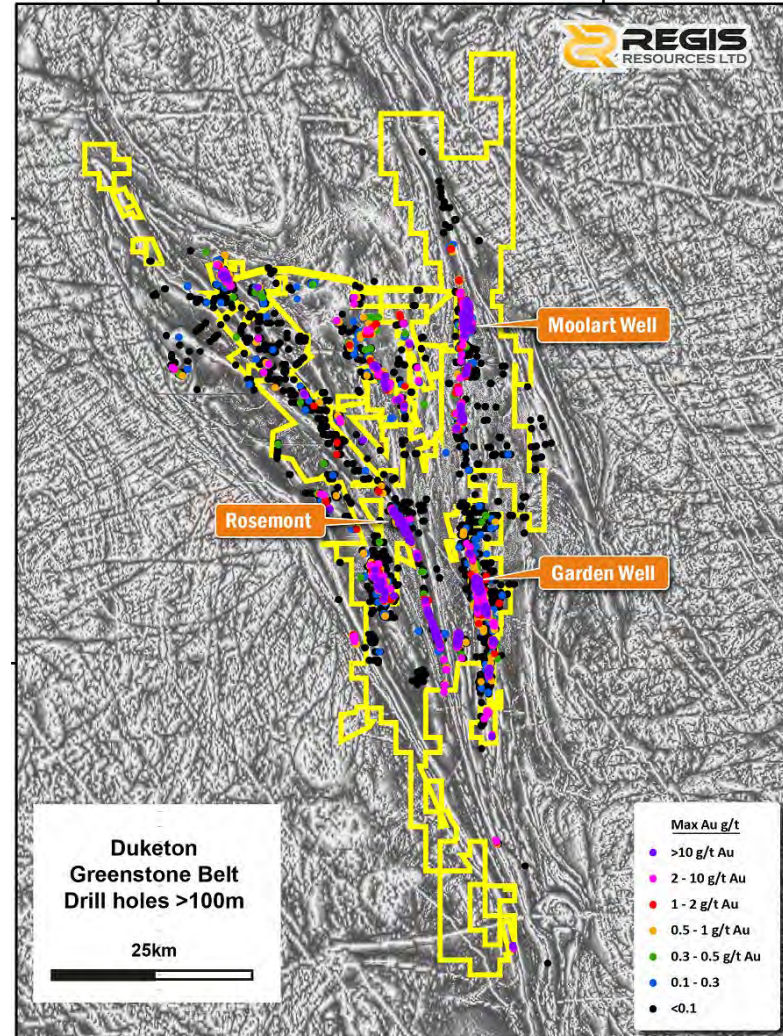
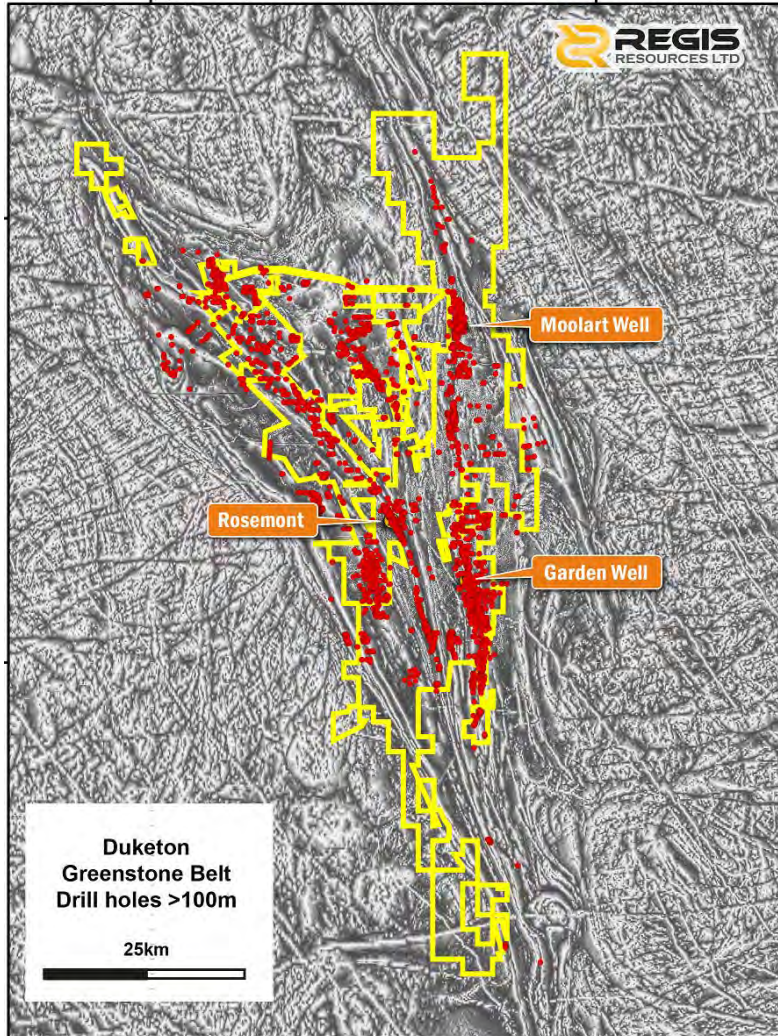
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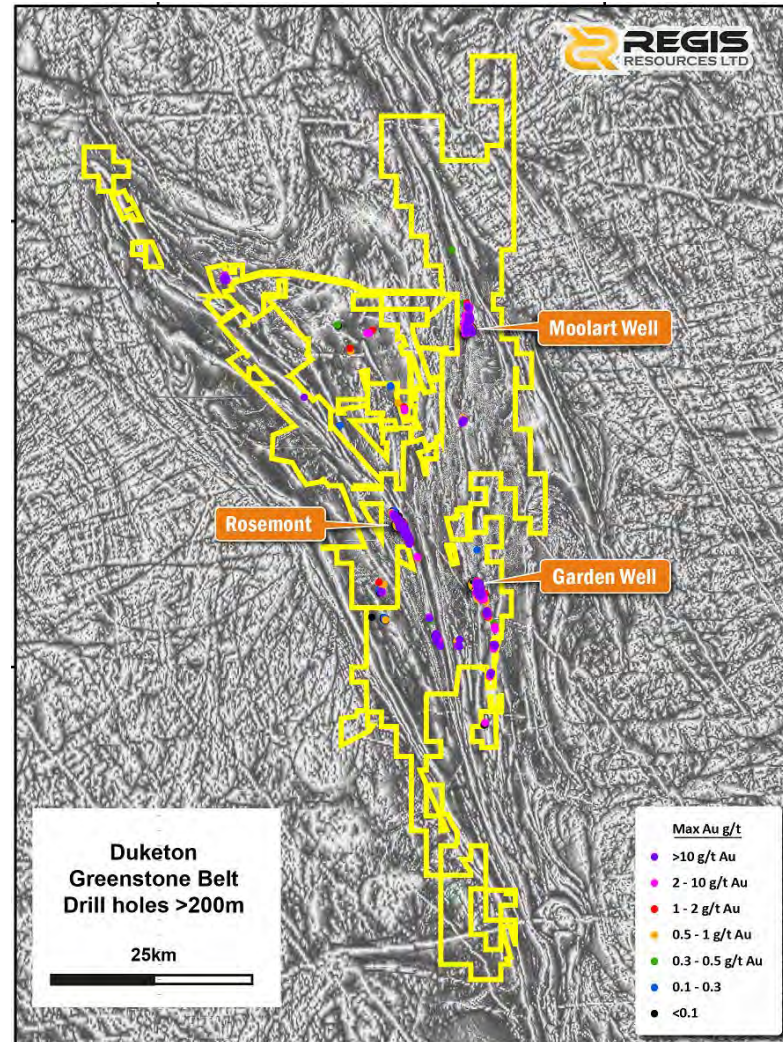
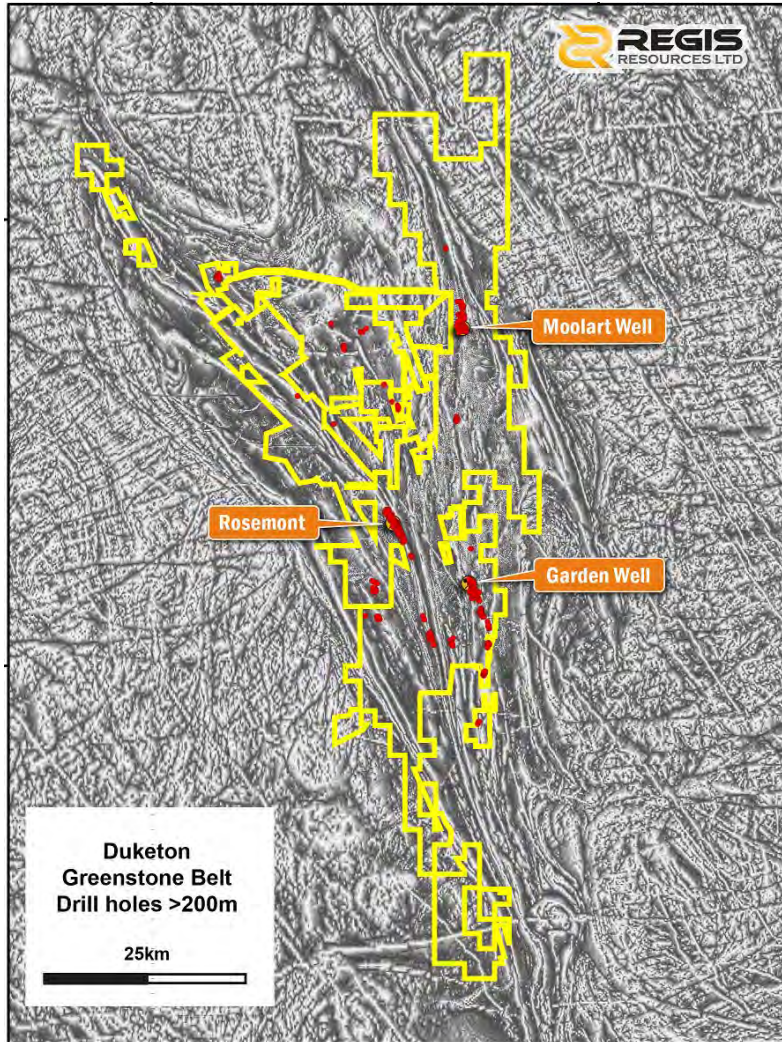
Depths (m)	No. Holes	Total Km	%
<100	11,101	669	47
100-200	4,102	544	38
200-300	496	120	8
300-400	164	57	4
>400	92	41	3
Total	15,955	1,431	



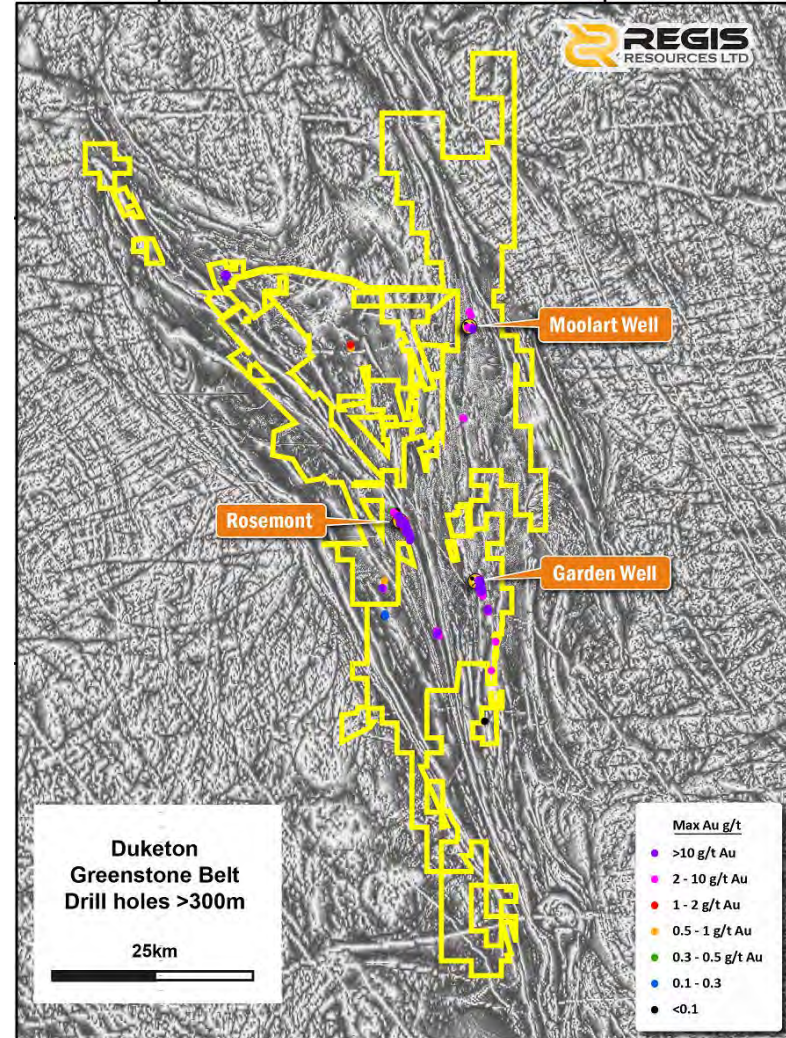
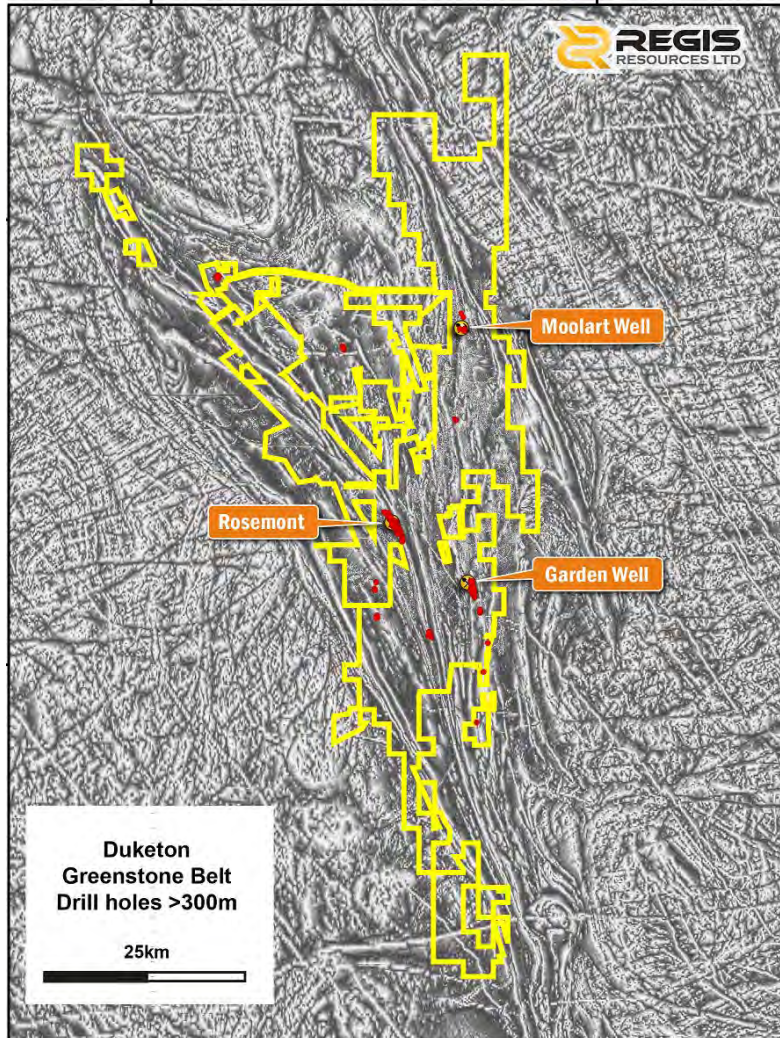
DRILL HOLES DEEPER THAN 100M



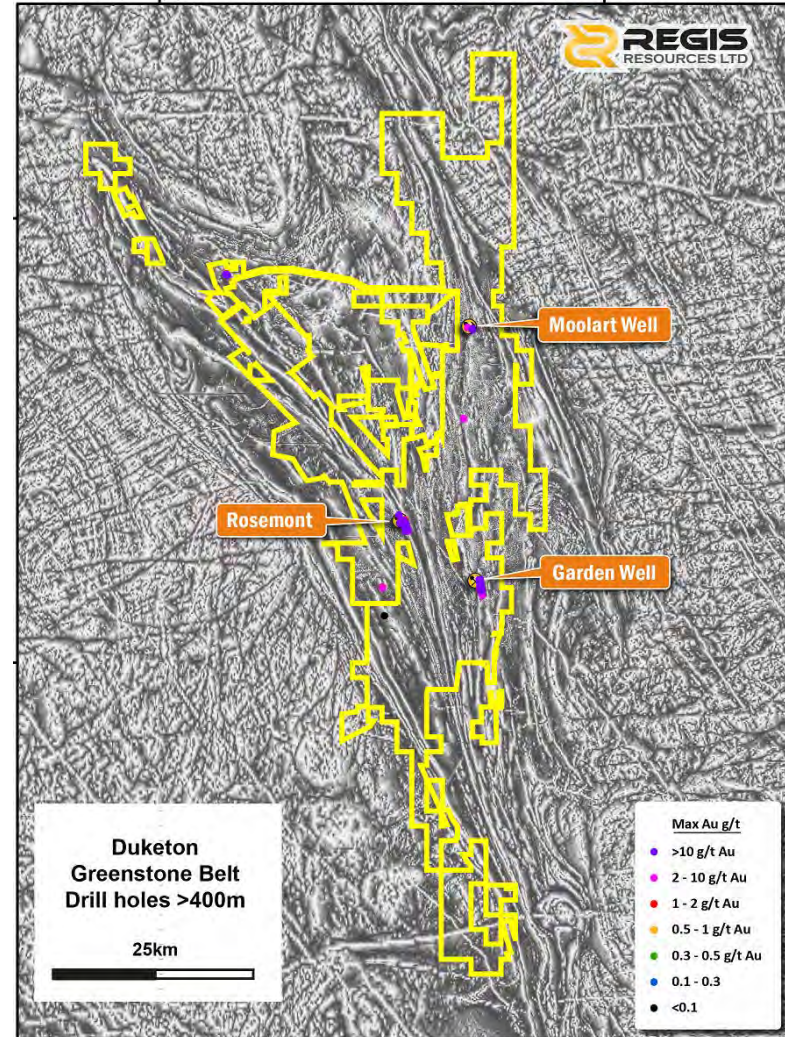
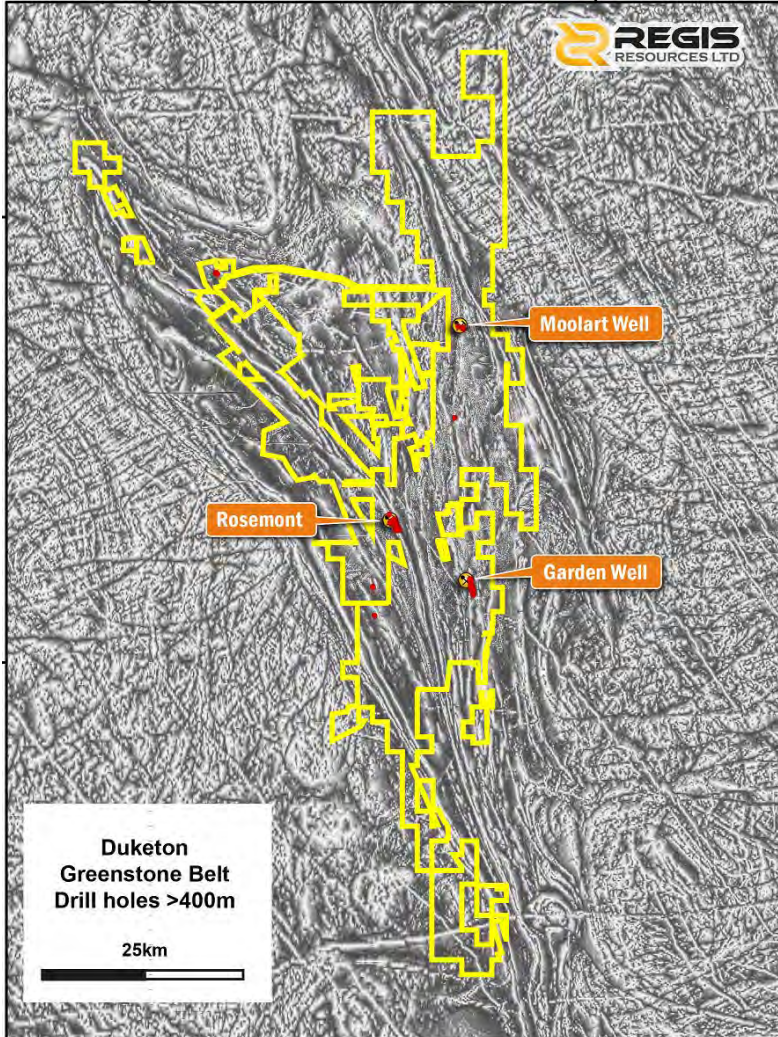
DRILL HOLES DEEPER THAN 200M 15% OF TOTAL METRES



DRILL HOLES DEEPER THAN 300M 7% OF TOTAL METRES



DRILL HOLES DEEPER THAN 400M 3% OF TOTAL METRES





Upgraded Rosemont Coreyard



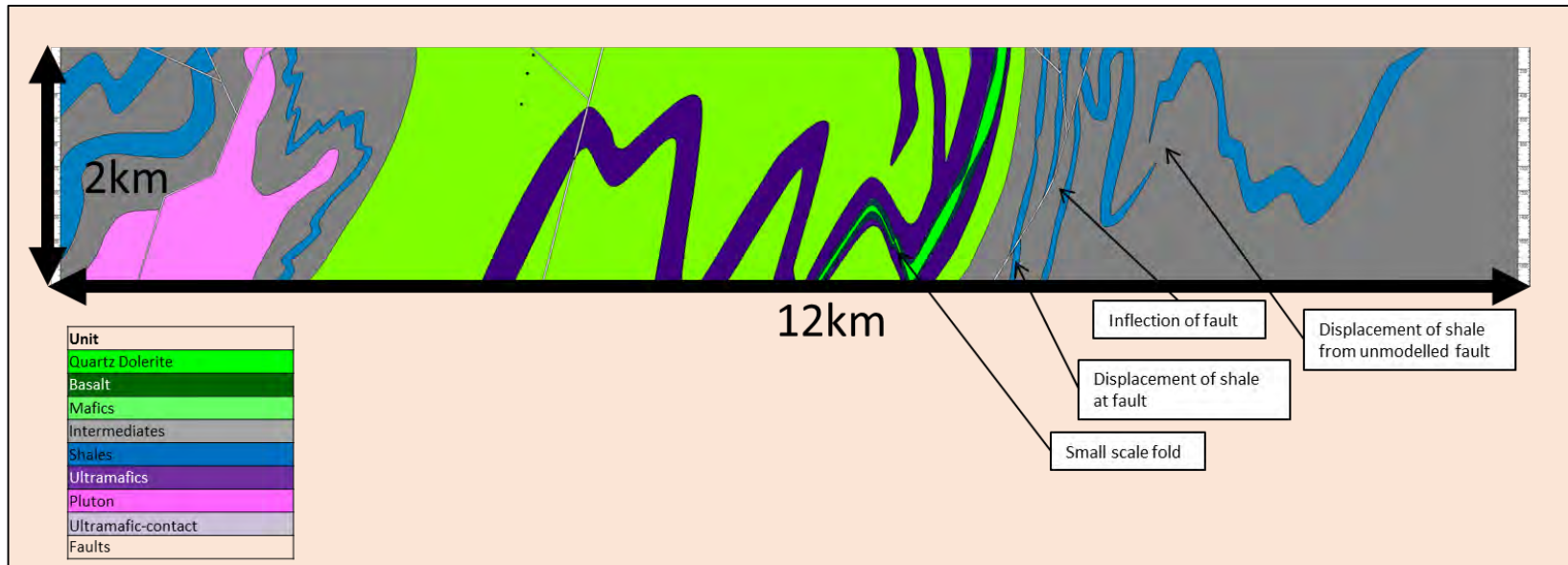
Pre-collar drilling (foreground), diamond tail drilling (background) – Rosemont South

PURSUING THIS OPPORTUNITY

- Very limited drilling below 300m at Duketon
 - Where we have drilled we see prospective geological settings and encouraging gold grades
- Concerted campaign of drilling at Rosemont has proved the underground thesis
- Garden Well following the same path
- Tooheys Well and Baneygo next
- The bigger picture is we aim to define resources to 1,000 metres below surface by 2020.
- How do we expedite and deliver that?
 - District scale - magnetotellurics
 - Measures electrical & magnetic fields to significant depths
 - Cost effective regional targeting at depth
 - Mine scale - currently advanced in assessing applicability of seismic (geophysics) survey
 - Rosemont first & then other deposits
 - Follow up with targeted RC and DD programmes



ROSEMONT SEISMIC SURVEY



SEISMIC SURVEY - INVESTMENT DECISION IN Q1

- Rosemont high grade shoots associated with stockwork veining
 - % of stockwork veining highest within the thickest parts of the quartz dolerite
- Initial synthetic modelling by HiSeis indicates variations in thickness and changes in orientation of the quartz dolerite can be resolved with seismic survey
 - Strategy is to prioritise drilling based on thicker parts of the quartz dolerite where there is the highest likelihood of success
 - Maximise probability of discovering new high grade shoots with targeted drilling
- In time transfer learnings and methodology to the pipeline of Duketon deposits

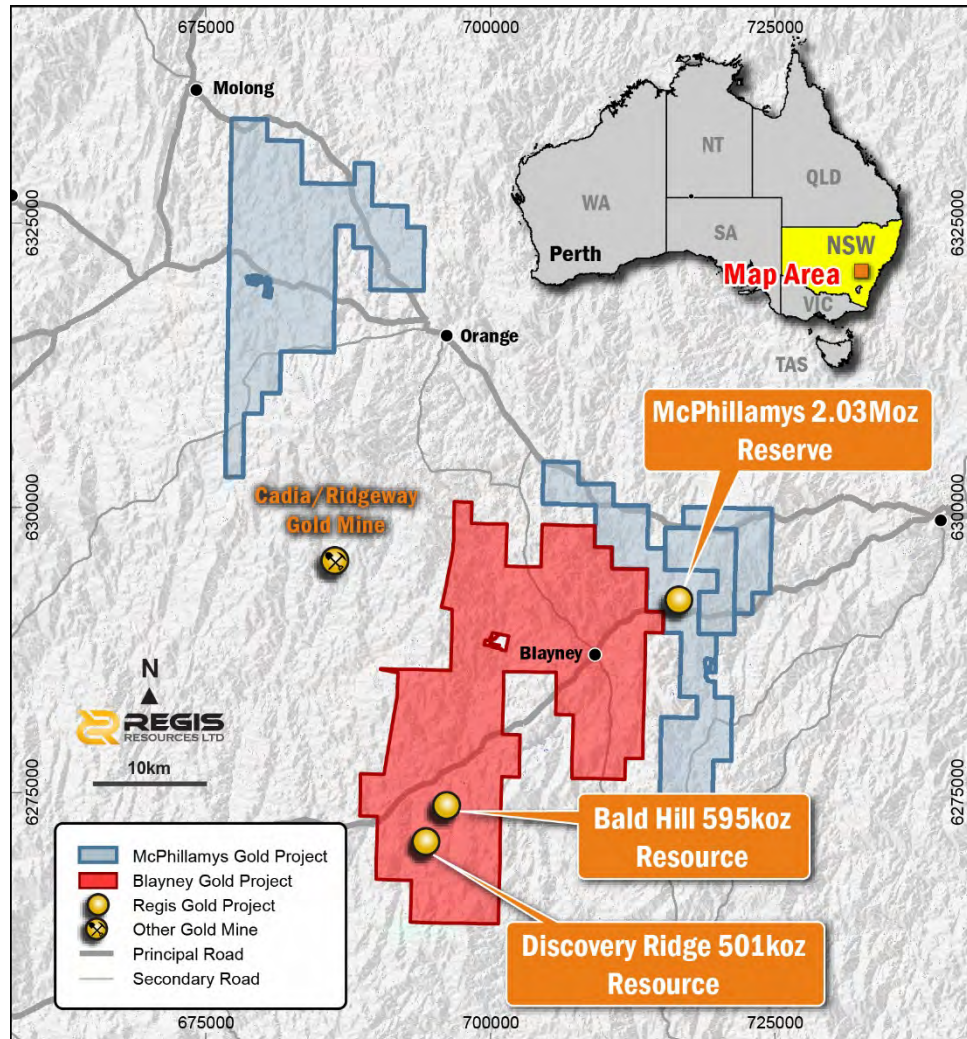


McPHILLAMYS (NSW)

30

ORGANIC GROWTH PROJECT

- **Located in Central-West NSW**
 - Well established gold mining district
 - Cadia, Cowal, Northparkes +45Moz*
- **Gold resource 2.31Moz**
- **Gold reserve 2.03 Moz**
- **One of Australia's larger undeveloped open pit opportunities**
- **PFS completed showing high quality and large scale project**
- **Targeting first production FY20**
- **Discovery Ridge project presents opportunity for higher grade, lower strip satellite for McPhillamys**
- **All 100% Regis owned**
- **Excellent organic growth for Regis**



* Recent quoted resources from public information





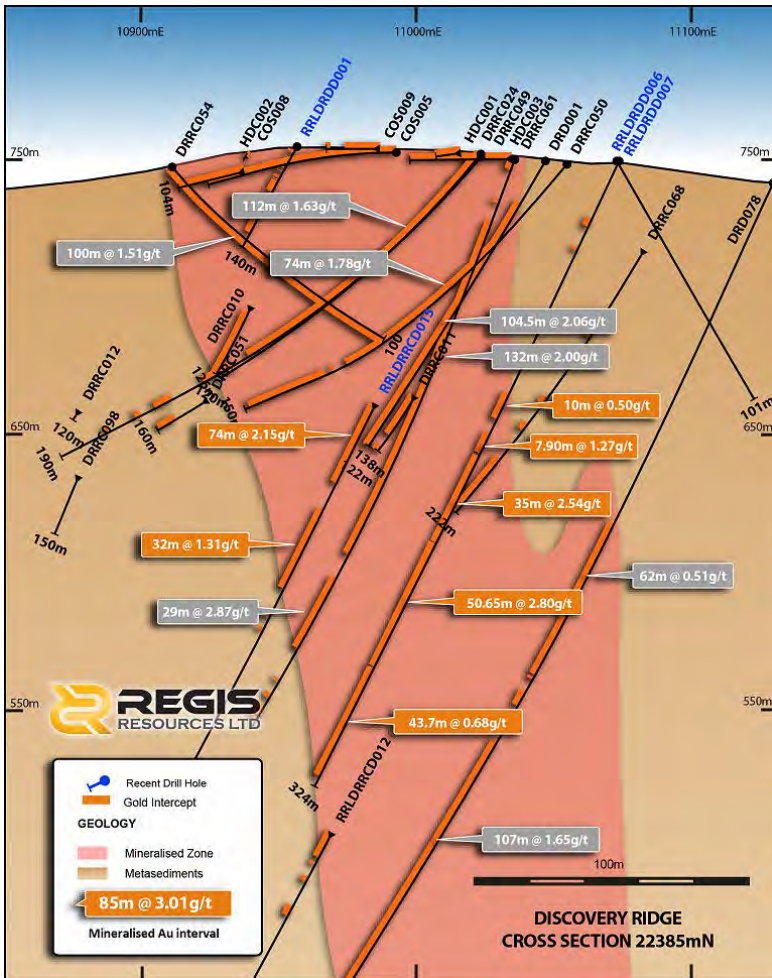
EIS AND DFS UPDATE

- EIS – work continuing with most areas nearing completion subject to SEARs requirements
- PEA formally submitted to DPE:
 - Triggers DPE to provide Regis with SEARs
 - SEARs allow EIS to be appropriately focussed to enable regulatory assessment
- Completion of EIS will allow resolution of final elements of DFS
- Other work on DFS well advanced and finalisation expected to progress expeditiously once site layout resolved
- Development timetable to be updated on completion of DFS (subject to permitting)



DISCOVERY RIDGE EXPECTED TO DELIVER SIGNIFICANT VALUE TO MGP

- 100% owned Discovery Ridge deposit located 32km away from McPhillamys by major highway
- MRE of 13.84Mt @ 1.1g/t for 501koz*
- Remaining results returned from Q3 RC drilling:
 - 35m @ 2.54g/t Au from 119m
 - 50.65m @ 2.8g/t Au from 154m
- Results to date appear in line with historic results for both location and grade.
- 4,000m diamond programme commencing Q1FY19 to test:
 - Down plunge extension of the eastern lode
 - Poorly drilled area below Q3 intercept of 117m @ 2.48g/t from 128m
- MRE update and maiden Reserve expected later in Q1FY19
- Discovery Ridge will be studied as a satellite operation to be developed with McPhillamys
- Targeting a substantial satellite project with minimal capex, higher grade and lower strip ratio than early years of McPhillamys
- **Expected to deliver significant value**



*Refer to Regis announcement released on 23 February 2017



RECAP OF PRESENTATION

- Q4 gold production 92,008 ounces at AISC of A\$982/oz
 - Another very strong operational quarter at the Duketon project
- FY18 production 361,373 oz at AISC of \$901/oz
 - Production at upper end of FY18 guidance & AISC below bottom of guidance
- Record cash-flow from operations \$85.3m for Q4 (FY18: \$301m)
 - Cash and bullion holdings were \$209m (Q3: \$168m)
 - \$42.4m effective cash build (Q3: \$37.5m)
- Strong operational performance expected to continue in FY19 with guidance of 340,000-370,000oz at AISC of \$985-1,055/oz
- Rosemont UG mine approved, portal to commence Mar19Q and first ore Dec19Q
- Rosemont first proof of thesis of deeper potential at Duketon where <7% of drilling is deeper than 300m
- Assessment of seismic survey for Rosemont nearing completion
 - Start deeper chapter of exploration at Duketon - investment decision in Q1
- McPhillamys EIS and DFS work continuing
 - PEA submitted, will result in DPE issuing SEARs, facilitating completion of EIS and DFS
 - Significant value to be unlocked post permitting



APPENDIX 1

JORC COMPLIANT

ORE RESERVE ESTIMATES 31 MARCH 2018

Group Ore Reserves

as at 31 March 2018

Gold			Proved			Probable			Total Ore Reserve			Competent Person ³
Project	Type	Cut-Off (g/t) ²	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	>0.4	1.3	0.91	38	1.4	0.79	36	2.7	0.85	74	C
Garden Well ¹	Open-Pit	>0.4	5.6	0.71	128	15.8	0.94	474	21.4	0.88	603	C
Rosemont ¹	Open-Pit	>0.4	2.0	1.24	80	6.5	1.32	276	8.5	1.31	356	C
Duketon Main Deposits	Sub Total		8.9	0.86	246	23.7	1.03	787	32.6	0.99	1,033	
Tooheys Well ⁵	Open-Pit	>0.5	0.0	-	0	7.1	1.61	366	7.1	1.61	366	C
Gloster ¹	Open-Pit	>0.4	1.0	0.88	28	6.3	0.93	190	7.3	0.93	217	C
Erlistoun ¹	Open-Pit	>0.5	0.1	1.10	3	3.4	1.39	154	3.5	1.39	157	C
Baneygo	Open-Pit	>0.5	-	-	-	4.0	1.22	158	4.0	1.22	158	C
Petra	Open-Pit	>0.4	-	-	-	0.9	1.11	31	0.9	1.11	31	C
Dogbolter	Open-Pit	>0.4	-	-	-	1.6	1.18	61	1.6	1.18	61	C
Anchor	Open-Pit	>0.4	-	-	-	0.1	1.87	7	0.1	1.87	7	C
Duketon Satellite Deposits	Sub Total		1.1	0.90	31	23.4	1.28	966	24.5	1.27	998	
McPhillamys ⁴	Open-Pit	>0.4	-	-	-	60.1	1.05	2,034	60.1	1.05	2,034	C
Regis	Grand Total		10.0	0.86	278	107.2	1.10	3,787	117.2	1.08	4,065	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t.

2. Cutoff grades vary according to oxidation and lithology domains. Refer to Group Ore Reserves Lower Cut Notes.

3. Refer to Group Competent Person Notes.

4. As reported 8th September 2017

5. As reported 4th July 2017



APPENDIX 2

JORC COMPLIANT MINERAL RESOURCES 31 MARCH 2018

Group Mineral Resources

as at 31 March 2018

Gold		Measured				Indicated			Inferred			Total Resource			Competent Person ²
Project	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	0.4	5.1	0.82	135	17.1	0.69	377	11.6	0.70	261	33.8	0.71	773	A
Garden Well ¹	Open-Pit	0.4	6.5	0.71	147	51.6	0.83	1,377	10.8	0.76	264	68.9	0.81	1,787	A
Rosemont ¹	Open-Pit	0.4	2.5	1.20	95	14.9	1.17	562	0.8	1.36	36.58	18.3	1.20	694	A
Rosemont ⁵	Underground	2.0	-	-	-	-	-	-	1.4	5.10	230	1.4	5.10	230	B
Duketon Main Deposits	Sub Total		14.1	0.83	378	83.6	0.86	2,315	24.6	1.00	792	122.4	0.89	3,485	
Tooheys Well ³	Open-Pit	0.4	0.0	0.86	0	15.8	1.18	601	1.1	0.89	31	17.0	1.16	633	A
Gloster ¹	Open-Pit	0.4	1.0	0.88	28	11.7	0.79	297	5.8	0.66	123	18.4	0.75	447	A
Baneygo	Open-Pit	0.4	-	-	-	9.2	0.96	283	1.9	0.95	57	11.1	0.96	340	A
Erlistoun ¹	Open-Pit	0.4	0.1	1.10	3	5.3	1.27	215	0.6	0.99	19	5.9	1.24	237	A
Dogbolter	Open-Pit	0.4	-	-	-	4.0	1.04	141	0.1	1.39	5	4.1	1.10	146	A
Russells Find	Open-Pit	0.4	-	-	-	2.2	1.06	75	0.3	0.98	11	2.5	1.05	86	A
Petra	Open-Pit	0.4	-	-	-	1.3	1.07	44	0.8	0.67	18	2.1	0.91	62	A
King John	Open-Pit	0.4	-	-	-	-	-	-	0.8	1.56	42	0.8	1.56	42	A
Reichelts Find	Open-Pit	0.4	-	-	-	0.6	2.18	43	0.3	2.26	21	0.9	2.21	64	A
Anchor	Open-Pit	0.4	-	-	-	0.2	1.75	9	0.1	0.95	2	0.2	1.53	11	A
Duketon Satellite Deposits	Sub Total		1.1	0.90	31	50.2	1.06	1,707	11.8	0.87	329	63.2	1.02	2,067	
Duketon	Total		15.2	0.84	409	133.8	0.93	4,022	36.5	0.96	1,121	185.5	0.93	5,552	
McPhillamys⁴	Total	0.4	-	-	-	67.7	1.05	2,282	1.2	0.64	25.46	68.9	1.04	2,307	A
Regis	Grand Total		15.2	0.84	409	201.6	0.97	6,304	37.7	0.95	1,146	254.5	0.96	7,859	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t.

2. Refer to Group Competent Person Notes.

3. As reported 4th July 2017

4. As reported 8th September 2017

5. As reported 12th March 2018

