



## ASX Announcement

13 August 2018

### Adjusted Exercise Price for unquoted Options

Reliance Worldwide Corporation Limited (ASX: RWC) completed a 1 for 1.98 pro rata Entitlement Offer in June 2018 which resulted in the issue of 228,179,633 ordinary shares. The rules of RWC's Equity Incentive Plan ("Plan") provide that the Board may adjust the exercise price of granted Options upon completion of a corporate action, which includes a pro rata Entitlement Offer. The adjustment to the exercise price is determined in accordance with ASX Listing Rule 6.22.2.

The exercise price of unquoted Options granted by RWC has been adjusted in accordance with their terms of issue and the rules of the Plan as set out below. The calculations have been independently verified.

Number of Options	Expiry date	Previous exercise price per Option	New exercise price per Option
4,000,000	30 June 2031	\$2.50	\$2.32
1,307,190	5 December 2024	\$3.06	\$2.88

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