



14 August 2018

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sirs

LiveTiles Limited (ASX: LVT)

Cleansing notice under section 708A of the Corporations Act

LiveTiles Limited (**Company**) has issued and allotted 42,372,882 fully paid ordinary shares as set out in the Appendix 3B dated today (**Shares**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
and
 - (b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A (7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61) 417 201 246.

Yours faithfully

A handwritten signature in black ink, appearing to read "Matt Brown", with a stylized flourish at the end.

Matt Brown

Chief Financial Officer & Executive Director