



14 August 2018

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sirs

**LiveTiles Limited (ASX: LVT)
Notice under ASX Listing Rule 3.10.5A**

Further to the announcement dated 9 August 2018, LiveTiles Limited (**Company**) is pleased to confirm that it has completed the \$25m placement to sophisticated and professional investors (**Placement**). The Placement resulted in the issue of 42,372,882 fully paid ordinary shares (**New Shares**) at an issue price of \$0.59 per New Share.

The Placement was completed utilising the Company's existing capacity under ASX Listing Rules 7.1 and 7.1A. Accordingly, the Company provides the following supplementary information as required by ASX Listing Rule 3.10.5A.

1. The dilution to the existing holders of fully paid ordinary shares of the Company is as follows:

Description	Number of shares	Dilution
Fully paid ordinary shares prior to the issue of New Shares	505,809,472	n/a
New Shares issued under ASX Listing Rule 7.1	507,217	0.09%
New Shares issued under ASX Listing Rule 7.1A	41,865,665	7.64%
Total	548,182,354	7.73%

2. The New Shares were issued for cash consideration and resulted in the Company raising \$25 million (before costs of the Placement). At the same time as the Placement was announced by the Company (on 9 August 2017), the Company also announced a \$2 million share purchase plan, which will enable existing eligible shareholders of the Company to participate in a capital raising at the same issue price as the Placement (\$0.59 per share). The share purchase plan booklet will be dispatched by the Company shortly.
3. The New Shares were issued to sophisticated and professional investors of the Company as announced by the Company on 14 August 2017.
4. The Placement was not underwritten.
5. Fees in connection with the Placement paid or payable to the financial adviser and joint lead managers are \$1.25m (plus GST).

For more information, please contact the undersigned on (+61) 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Whitten".

Andrew Whitten
Company Secretary