

16 August 2018

**MARKET UPDATE:  
MANDATE SIGNED WITH CANACCORD GENUITY**

The Directors of 1-Page Limited (ASX:1PG) (**Company**) are pleased to announce the Company is pursuing an initial public offering on the Toronto Stock Exchange (or other Canadian securities exchange) (**Proposed IPO**) and will provide a share sale facility to facilitate the sale of shares for existing shareholders that do not wish to hold shares on an alternate exchange to the ASX (**Proposed Sale Facility**).

Canaccord Genuity (Australia) Limited (**Canaccord**) has been engaged to act as Lead Manager to the Proposed IPO as well as Broker to the Proposed Sale Facility.

**Proposed IPO**

Further to the Notice of General Meeting announced on 9 August 2018, on the basis that required resolutions are passed, the Directors of the Company have resolved to pursue a listing on the Toronto Stock Exchange (TSX) or other Canadian securities exchange. The Directors believe a Canadian securities exchange is the most appropriate exchange for the Company to be listed on, given the proposed entry into the medicinal cannabis business and the maturity of the medicinal cannabis industry in Canada, and the Company's limited operations in Australia.

The Company is expecting to execute the Proposed IPO late CY18 or early CY19 and further details will be announced in due course.

**Proposed Sale Facility**

Further to the ASX announcement made on 23 July 2018 the Company will establish a share sale facility under which shareholders may elect to sell some or all of their 1-Page shares free of brokerage and handling charges.

1-Page shareholders will be sent further information including share sale facility documentation following the delisting of the Company from the ASX.

At this stage, the key terms of the Proposed Sale Facility are:

- The offer price is set at \$0.165 per share (the last traded price for 1-Page shares on the ASX);
- The proposed Sale Facility is undertaken on a best endeavours basis by Canaccord and is not underwritten by Canaccord;
- The amount of the Facility is AU\$5,000,000. Should applications in excess of this amount be received, the Company reserves the right to apply a pro rata scale back; and
- Sale of shares will be free of brokerage and handling costs.

The Company notes that the Share Sale Facility will not impact the Company's existing cash reserves as the shares will be acquired by Canaccord and/or their clients and that the Share Sale Facility is an 'opt-in' offer that gives existing shareholders the choice to exit their position in the Company with no brokerage costs in Australian Dollars.

END