



20 August 2018

Company Announcement Officer  
ASX Limited  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

## ENTITLEMENTS ISSUE: DESPATCH OF PROSPECTUS

ATC Alloys Limited (ASX:ATA) ("the Company") advises that the Prospectus for the Company's non-renounceable entitlements offer (**Offer**) announced on 10 August 2018 will today be despatched to Shareholders.

The terms of the Offer are as follows:

- (a) Eligible Shareholders are offered the ability to subscribe for thirty-six (36) fully paid ordinary shares (**New Share**) for every one (1) existing share they hold in the Company, as at the record date (16 August 2018).
- (b) Eligible Shareholders include shareholders who are noted in the Share Registry as having an address in Australia or New Zealand as at the record date.
- (c) The Offer is being partially conditionally underwritten by Pinnacle Corporate Finance Pty Ltd to the value of \$1,000,000.

Yours faithfully,  
ATC Alloys Limited

Trent Franklin  
Company Secretary

**ATC Alloys Ltd**  
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