

21 August 2018

ASX Market Announcements  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**BINGO INDUSTRIES LIMITED**  
**PRO-RATA ACCELERATED NON-RENOUNCEABLE ENTITLEMENT OFFER**

**NOTICE UNDER SECTION 708AA(2)(f) CORPORATIONS ACT 2001 (CTH)**

This notice is given by Bingo Industries Limited ACN 617 748 231 (ASX Code: BIN) (**Bingo**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84.

Bingo announced a pro-rata accelerated non-renounceable entitlement (**Offer**) of 1 fully paid ordinary share in Bingo (**New Shares**) for every 2.48 Bingo ordinary shares held as at 7.00pm (Sydney time) on 23 August 2018 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Bingo decides to extend the Offer.

Bingo confirms that:

- 1 The New Shares will be offered without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708AA(2)(f) of the Act.
- 3 As at the date of this notice, Bingo has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Bingo (accounting requirements); and
  - (b) section 674 of the Act (continuous disclosure requirements).
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- 5 The potential effect that the issue of the New Shares will have on the control of Bingo, and the consequences of that effect, will depend on a number of factors, including existing shareholdings and investor demand. At this time, the issue of New Shares under the Offer is not expected to have a material effect or consequence on the control of Bingo given:
  - (c) the Offer is structured as a pro-rata issue and is underwritten; and
  - (d) the current level of holdings of substantial holders (based on substantial holding notices that have been given to Bingo and lodged with ASX on or before the date of this notice).

As a result of the acquisition of Dial-a-Dump Industries (**DADI**) announced to ASX on 21 August 2018, approximately 79 million new shares in Bingo will be issued to the vendors at the completion of the acquisition and Mr Ian Malouf, the largest vendor of DADI, will hold between 10.3% and 11.9% of Bingo shares depending on share take-up among minority DADI vendors. While the issue of shares to the vendors will dilute the holding of existing shareholders, it is not expected to have a material effect or consequence on the control of Bingo.

Yours faithfully



**Ronald Chio**  
Company Secretary  
Bingo Industries Limited