

23 August 2018

Company Announcements Office  
Australian Securities Exchange

Via ASX Online

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## REDUCTION OF CAPITAL

At the Extraordinary General Meeting on 1 August 2018, shareholders approved the buy-back and cancellation of 4,139,612 fully paid ordinary shares in Academies Australasia Group Limited. The exercise is completed. With effect from 22 August 2018, Academies Australasia Group Limited has a total of 127,614,467 fully paid ordinary shares.

[A copy of the ASIC Form 484 follows.]

Stephanie Noble  
Company Secretary

**Contact:** Christopher Campbell ([c.campbell@academies.edu.au](mailto:c.campbell@academies.edu.au))

*Academies Australasia has been operating for 110 years and listed on the Australian Securities Exchange for 40 years. The group comprises 18 separately licensed colleges operating in New South Wales, Victoria, South Australia, Western Australia and Queensland in Australia, and in Singapore. The group offers more than 250 qualifications in a wide range of recognised courses at different levels – Certificates, Diplomas, Advanced Diplomas and Bachelor and Master Degrees. Over the years, Academies Australasia colleges have taught more than 100,000 students from 129 countries, including 6 dependencies.*

## Change to company details

### Company details

Company name

**ACADEMIES AUSTRALASIA GROUP LIMITED**

Australian Company Number (ACN)

**000 003 725**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Stephanie Ann NOBLE**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Stephanie Ann NOBLE**

Capacity

**Secretary**

Signature

Date signed

**23-08-2018**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**S.256A-S.256E Capital reduction - multiple shareholder company. A form 2560 must be lodged before capital reduction takes place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	4139612	1448864.20	

Earliest Date of  
cancellation

**22-08-2018**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	127614467	42066086.91	0.00

Earliest date of  
change

**22-08-2018**