



24 August 2018

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**STEADFAST GROUP ANNOUNCES FY18 FINANCIAL RESULTS**

Steadfast Group Limited announces to the market the financial results for the year ended 30 June 2018.

The following documents are attached:

1. Appendix 4E;
2. 2018 Annual Report;
3. Market release;
4. Investor presentation;
5. Analyst pack; and
6. Appendix 4G and the 2018 corporate governance statement.

Also lodged this morning is Appendix 3A.1: Notification of dividend.

Yours faithfully

A handwritten signature in blue ink that reads "Linda Ellis".

**Linda Ellis**  
**Group Company Secretary & Corporate Counsel**

**Steadfast Group Limited**

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# Steadfast Group Limited and controlled entities

## Appendix 4E (rule 4.3A)

### Preliminary final report for the year ended 30 June 2018

#### Results for announcement to the market

(All comparisons to year ended 30 June 2017)

	2018 \$'000	Up/Down	% Movement
Revenues from ordinary activities	468,103	53,453	13%
EBITA before non-trading items	165,569	22,220	16%
Underlying net profit after tax attributable to shareholders (Underlying NPAT) (Note 1)	74,962	8,570	13%
Net profit after tax attributable to shareholders (NPAT) (Note 1)	75,854	9,062	14%
Total comprehensive income attributable to shareholders	75,654	9,076	14%

#### Note 1:

The table below provides the reconciliation between the net profit after tax before and after non-trading items:

	2018 \$'000	2017 \$'000
Net profit after tax attributable to shareholders (NPAT)	75,854	66,792
Less : non-trading items	(892)	(400)
Net profit after tax after non-trading items attributable to shareholders (Underlying NPAT)	74,962	66,392

Refer note 4 of the financial report for further details on non-trading items.

Some of the financial data in the table above, namely the net off of brokerage commissions paid when disclosing revenue, the separate identification of non-trading items and EBITA, are not disclosed in accordance with current Australian Accounting Standards requirements. However, all financial data is based on the information disclosed in the audited financial statements and notes to the financial statements of the Group and follow the recognition requirements of Australian Accounting Standards.

**Dividend information**

	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit (%)
<b>Final 2018 dividend per share</b>	4.7	4.7	30
<b>Interim 2018 dividend per share</b>	2.8	2.8	30

**Final dividend dates**

<b>Ex-dividend date</b>	29 August 2018
<b>Record date</b>	30 August 2018
<b>Payment date</b>	20 September 2018

The Company's DRP will operate by purchasing ordinary shares on market. No discount will be applied. The record date is 30 August 2018. The last election notice for participation in the DRP in relation to this final dividend is 31 August 2018.

A copy of the full terms and conditions for the DRP are available at <http://investor.steadfast.com.au/Investor-Centre/?page=Dividends>.

	2018 (\$)	2017 (\$)
<b>Net tangible assets per ordinary share*</b>	0.15	0.12

\* Net tangible assets per ordinary share are based on 790,035,955 shares on issue at 30 June 2018. There has been an increase of 40,284,321 ordinary shares on issue since 30 June 2017.

Additional Appendix 4E disclosure requirements can be found in the directors' report and the 30 June 2018 financial statements and accompanying notes (refer to attachment A).

This report is based on the consolidated financial statements which have been audited by KPMG.

**Attachment A**

**Steadfast Group Limited  
Annual Report  
For the year ended 30 June 2018**