

BELLAMY'S AUSTRALIA LIMITED

ABN 37 124 272 108

ASX (Appendix 4E) Preliminary Final Report for the Year Ended 30 June 2018

This Preliminary Final Report is provided to the Australian Stock Exchange (ASX) under ASX Listing Rule 4.3A

Results for Announcement to the Market

Consolidated Entity	2018	2017	Movement up/(down)	
	\$'000	\$'000	\$'000	%
Revenue	328,704	240,182	88,522	37%
Profit (loss) from ordinary activities after tax attributable to members	43,266	(809)	44,075	5448%
Net profit (loss) attributable to members	43,266	(809)	44,075	5448%

Dividends (Ordinary Shares)*	Record date	Amount per Security (cents)	Franked Amount per Security (cents)
Interim Dividend per share FY18	NIL	NIL	NIL
Final Dividend per share FY18	NIL	NIL	NIL

Dividends

The Directors resolved not to declare a dividend in respect of the year ended 30 June 2018 (2017: Nil).

Net Tangible Assets

The below table shows the Net Tangible Assets per security of the consolidated group as at 30 June 2018 compared to 30 June 2017.

	Year ended 30 June	
	2018	2017
Net tangible assets per security (cents)	147.6	89.8

Net tangible assets are defined as the net assets of Bellamy's Australia Limited less intangible assets and non-controlling interests. The number of Bellamy's shares on issue as at 30 June 2018 was 113,316,104 (2017: 99,679,345).

Annual General Meeting

The AGM will be held in Launceston on Thursday, 24 October 2018.

Commentary on Results

Additional Appendix 4E disclosure requirements can be found in the full Annual Report (including the Operating and Financial Review) of Bellamy's Australia Limited for the year ended 30 June 2018.

The information in the Preliminary Financial Report is based on the consolidated financial statements and notes which have been audited by PricewaterhouseCoopers (**PwC**).