

30 August 2018

## **ASX ANNOUNCEMENT**

### **Notice pursuant to Section 708AA(2)(f) of the Corporations Act**

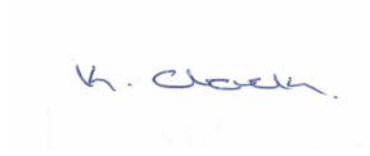
Urbanise.com Limited (ACN 095 768 086) (**UBN**) announced on 29 August 2018 that it intends to carry out a non-renounceable rights offer of one ordinary share (**New Shares**) for every three and a half ordinary shares in UBN held as at 5:00pm (Sydney time) on 12 September 2018.

This notice is given by UBN under Section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* ( **Corporations Act**) as modified by the Australian Securities and Investments Commission (ASIC) Instrument 2016/84.

UBN advises that:

1. the New Shares will be offered for issue without disclosure to investors in accordance with Part 6D.2 of the Corporations Act as modified by ASIC Instrument 2016/84;
2. this notice is being given under Section 708AA(2)(f) of the Corporations Act as modified by ASIC Instrument 2016/84;
3. as at the date of this notice, UBN has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to UBN; and
  - (b) Section 674 of the Corporations Act.
4. as at the date of this notice, there is no “excluded information” of the type referred to in and for the purposes of sections 708AA(8) and 708AA(9) of the Corporations Act as modified by ASIC Instrument 2016/84 that is required to be set out in this notice under section 708AA(7) of the Corporations Act; and
5. the issue of New Shares could see UBN’s major shareholder, Argosy Capital Limited (Company No. 1488818), maximum holding increase from 33.74% to 33.79% of the issued capital in UBN. This maximum holding change would only occur if none of the other existing shareholders participated in the issue and all shares are issued pursuant to the underwriting arrangements.

Further details will be set out in the offer document for the issue. Subject to this exception, the issue of New Shares is not expected to have a material effect on control of UBN.

A handwritten signature in blue ink, appearing to read "K. Clark", is positioned above a horizontal line.

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Kim Clark  
Company Secretary