



Market Announcement

31 August 2018

Transurban Group (ASX: TCL) – Trading Halt (2+1)

Description

The securities of Transurban Group ('TCL') will be placed in trading halt at TCL's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 5 September 2018.

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)

31 August 2018

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Transurban Group

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Transurban Group - Request for trading halt


Transurban Group (**Transurban**) requests a trading halt in respect of its stapled securities (Security Code: TCL) pursuant to Listing Rule 17.1, prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, Transurban provides the following information:

- 1 The trading halt is necessary as Transurban expects to make an announcement to the ASX in connection with a material transaction and a fully underwritten pro rata accelerated renounceable entitlement offer (with retail entitlements trading) (**Entitlement Offer**).
- 2 Transurban requests that the trading halt continue until the earlier of Transurban releasing an announcement in relation to completion of the institutional component of the Entitlement Offer, or until the open of trading on Wednesday, 5 September 2018.
- 3 Transurban expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional component of the Entitlement Offer.
- 4 Transurban is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me on 03 9612 6944.

Yours sincerely,



Amanda Street
Company Secretary