

29 August 2018

CONFIRMATIONS

ImExHS Limited (formerly Omni Market Tide Ltd) (ACN 096 687 839) (**Company**) confirms the following:

1. The satisfaction of the conditions precedent to, and completion of, the Heads of Agreement to acquire all of the issued capital of Imaging Experts and Healthcare Services Pty Ltd, including the issue of the Consideration Securities;
2. That there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus;
3. That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus; and
4. That the Company is in compliance with the listing rules and, in particular, listing rule 3.1

For and on behalf of ImExHS Limited

Peter Webse
Company Secretary