

29 August 2018

UPDATED UNAUDITED PRO FORMA STATEMENT OF FINANCIAL POSITION

ImExHS Limited (formerly Omni Market Tide Ltd) (ACN 096 687 839) (**Company**) wishes to advise that, following completion of the Offers and the Acquisition, the capital structure of the Company is as follows:

Proforma Balance Sheet	Omni Market Tide Limited Audited as at 31-Dec-17 \$	Imaging Experts and Healthcare Services S.A.S. Audited as at 31-Dec-17 \$	Subsequent Events \$	Pro-forma adjust-ments \$	Pro-forma position \$
CURRENT ASSETS					
Cash and cash equivalents	963,959	4,594	1,057,000	4,726,000	6,751,553
Trade and other receivables	574,731	2,401,619	(557,000)	-	2,419,350
Inventories	-	297,268	-	-	297,268
Current tax assets	-	193,085	-	-	193,085
Other assets	2,087	-	-	-	2,087
TOTAL CURRENT ASSETS	1,540,77	2,896,566	500,000	4,726,000	9,663,343
NON CURRENT ASSETS					
Property, plant and equipment (net)	7,035	446,634	-	-	453,669
Intangible assets (net)	-	307,095	-	-	307,095
TOTAL NON CURRENT ASSETS	7,035	753,729	-	-	760,764
TOTAL ASSETS	1,547,812	3,650,295	500,000	4,726,000	10,424,107
CURRENT LIABILITIES					
Overdrafts and borrowings	-	457,533	500,000	(500,000)	457,533
Accounts payable and other payables	89,093	896,511	-	-	985,604
Current tax liabilities	-	467,201	-	-	467,201
TOTAL CURRENT LIABILITIES	89,093	1,821,245	500,000	(500,000)	1,910,338
NON CURRENT LIABILITIES					
Deferred tax liabilities	-	12,346	-	-	12,346
TOTAL NON CURRENT LIABILITIES	-	12,346	-	-	12,346
TOTAL LIABILITIES	89,093	1,833,591	500,000	(500,000)	1,922,684
NET ASSETS	1,458,71	1,816,704	-	5,226,000	8,501,423
EQUITY					
Contributed Equity	9,006,99	1,486,443	-	299,935	10,793,373
Provision	-	1,073	-	-	1,073
Share based payments reserve	233,480	(49,390)	-	2,024,020	2,208,110
Accumulated losses	(7,781,75)	378,578	-	2,902,045	(4,501,132)
TOTAL EQUITY	1,458,71	1,816,704	-	5,226,000	8,501,424

ImExHS S.A.S. balances have been converted at an exchange rate of A\$1: COP\$2329.5 at 31 December 2017, sourced from Bloomberg.

The cash and cash equivalents balance above does not account for working capital movements over the period from 1 January 2018 until completion. We have been advised that Omni's and ImExHS Group's operating costs for the months of January 2018 to completion is approximately \$2.5 million.

The pro forma statement of financial position after the Offers is as per the statement of financial position before the Offers adjusted for any subsequent events and the transactions relating to the issue of securities pursuant to the Company's prospectus for the Offers. The statement of financial position is to be read in conjunction with the notes to and forming part of the historical financial information set out in Appendix 6 of the Investigating Accountants Report set out in the prospectus.

For and on behalf of ImExHS Limited

Peter Webse
Company Secretary