

4 September 2018

Chris Hesford
ASX Listings Compliance
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000



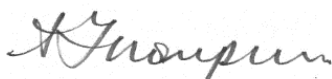
Dear Chris

NOTICE UNDER ASIC CLASS ORDER CO 09/425

Decmil Group Limited (ACN 111 210 390) ("Company") confirms that:

- (a) the Company will make offers to issue shares in the Company under a purchase plan without giving a prospectus under Part 6D.2 of the Corporations Act 2001 (Cth) ("Act");
- (b) this notice is given by the Company in accordance with ASIC Class Order CO 09/425;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of the notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Act.

Yours faithfully,



Alison Thompson
Company Secretary