
SUPPLEMENTARY PROSPECTUS

1. Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) issued by ATC Alloys Ltd (**Company**). It supplements, and must be read in conjunction with, the prospectus issued by the Company dated 10 August 2018 (**Prospectus**).

This Supplementary Prospectus is dated 4 September 2018 and was lodged with ASIC on that date. Neither ASIC, the ASX, nor their respective officers take any responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Unless the context otherwise requires, defined terms and abbreviations used in this Supplementary Prospectus have the same meanings as given to them in the Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus is an important document and should be read in its entirety. If you do not understand it you should consult with your professional advisers without delay.

2. Amendments to the Prospectus and withdrawal of Offers

The Company advises that the Directors have resolved to withdraw each of the Offers. This Supplementary Prospectus formally withdraws each of the Offers.

The Company advises that each of the Offers is therefore now closed and that the timetable for the Offers is no longer in effect. Accordingly, no securities have been or will be issued under the Prospectus and the Company will not be accepting any applications. Further, none of the applications received have been or will be processed.

The expiry date of the Prospectus is brought forward to the date of this document.

All Application Monies received by the Company pursuant to the Prospectus will be refunded by cheque by 14 September 2018.

3. Directors Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

This Supplementary Prospectus is signed for and on behalf of the Company by:



Nathan Featherby
Executive Director
ATC Alloys Ltd

This Supplementary Prospectus is intended to and must be read with the Prospectus issued by ATC Alloys Ltd dated 10 August 2018.