

Monash Absolute Investment Company Limited

4 September 2018

**Monash Absolute Investment Company Limited (ASX Code: MA1)
Announcement – Equal Access Buy Back Price and Share Purchase Plan (SPP) Issue Price**

The **Buy Back Price** for the Company's equal access buy back for MA1 shares (as defined in the Equal Access Share Buy Back Explanatory Statement) is \$0.96.

The **Issue Price** for the Company's SPP for MA1 shares (as defined in the SPP Terms and Conditions) is \$0.96.

Both the Buy Back Price and Issue Price have been calculated by applying a 5% discount to the pre-tax Net Tangible Asset (NTA) backing per share of \$1.01 on 31 August 2018.

Shareholders can withdraw an Application Form submitted under the Equal Access Buy Back by completing and submitting a Withdrawal Form which can be obtained by contacting the Company at contactus@monashinvestors.com or by Phone at +61 2 9237 8862. A Withdrawal Form will not be effective unless sent to the address provided in the Withdrawal Form and received prior to 7.00pm (AEST) on the Equal Access Closing Date Friday 7th September 2018.

For shareholders who made applications under the Share Purchase Plan and would like to withdraw their application, please directly contact the Company's share registry, Boardroom Limited. Contact details are provided below.

The results of the off-market buy back and share purchase plan are expected to be announced after the close on Wednesday 12th September 2018.

For shareholder enquiries, please contact

Boardroom Pty Limited
P: 1300 737 760 (in Australia)
+612 9290 9600 (international)
[E: enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)

For more information about the Company and the strategy, please refer to the Monash Investors website at www.monashinvestors.com. You can also [follow us on Livewire here](#) or [subscribe to our updates here](#)