

7 September 2018

**MARKET UPDATE:
UPDATE ON SHARE SALE FACILITY**

The Directors of 1-Page Limited (ASX:1PG) (“1-Page or the “Company”) are pleased to provide an update on the Proposed Share Sale Facility (“Facility”) as announced on the 16th August 2018.

The offer price of the Facility is set at \$0.165 per Share (“Sale Price”) and the amount of the Facility is AU\$5,000,000 (“Amount”). Applications received will be processed in accordance with the order in which they are received. Should applications in excess of the Amount be received, the Company reserves the right to apply a scale back on a “first-come-first-served” basis. Eligible Shareholders (defined below) who are intending to participate are therefore encouraged to return their completed application forms as soon as practical.

The reason this Facility has been created is to provide Eligible Shareholders with an option to dispose of their shareholdings in 1-Page as, should 1-Page be delisted from ASX following shareholder approval at a meeting to be held on 12 September 2018, there will be no active liquid market in which 1-Page shares may be traded. The Company has been suspended from trading on the ASX since 10 March 2017. If 1-Page were to be delisted from the ASX, 1-Page shares will only be capable of sale via off-market private transactions, which will require 1-Page shareholders to identify and agree terms with potential purchasers of 1-Page shares until such time as the Company relists on an alternative securities exchange.

The Facility will be available to all existing shareholders with a registered address in Australia or New Zealand (“Eligible Shareholders”).

The indicative timetable* for the Facility is as follows:

Monday 17 September 2018	Facility communication provided to Eligible Shareholders
Monday 17 September 2018	Facility opens for Elections by Eligible shareholders
Friday 12 October 2018**	Deadline for Eligible Shareholders to complete their Participation Form
Friday 26 October 2018**	Outcome of the Facility communicated to all Registered Holders via email
Friday 2 November 2018**	Sale Proceeds from shares sold through the Facility paid to selling shareholders

**Please note that all times above are stated as Australian Eastern Standard Time (AEST)*

***Please note Australian Eastern Daylight Savings Time commences on 7 October 2018*

The Company notes that the Facility will not impact the Company’s existing cash reserves.

The Facility is an ‘opt-in’ offer that gives Eligible Shareholders the choice to exit their position in the Company with no brokerage costs in Australian Dollars. 1-Page cannot guarantee any shares will be sold through the Facility. The Facility is undertaken on a best-endeavours basis, and shares offered for sale may be scaled back at 1-Page’s discretion.

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