



THE FOOD
REVOLUTION
GROUP

To: ASX Market Announcements Office

07 September 2018

The Food Revolution Group Limited (ASX: FOD) wishes to announce that the following Performance Shares Class "C" and Performance Rights Class "C" have lapsed.

Pursuant to paragraph 7.5(a) sub-paragraph 7(c) and paragraph 7.5(b) sub-paragraph 7(c) of The Food Revolution Group Limited ("FOD") Prospectus dated 10 December 2015, the condition for the conversion of C Class Performance Shares and Rights into ordinary shares in FOD has not been met.

This has been confirmed by the Group's auditors.

<u>Type</u>	<u>Number of Shares/Rights</u>
Performance Shares C	56,838,811
Performance Rights C	23,161,189

Yours sincerely


John Fitzgerald

Company Secretary