



Market Announcement

10 September 2018

Bega Cheese Limited (ASX: BGA) – Trading Halt

Description

The securities of Bega Cheese Limited ('BGA') will be placed in trading halt at the request of BGA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 12 September 2018 or when the announcement is released to the market.

Issued by

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10 September 2018

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Bega Cheese Limited (ASX: BGA) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, Bega Cheese Limited (the **Company**) requests a trading halt in respect of its ordinary shares (ASX: BGA) from the commencement of trading today, 10 September 2018.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending an announcement by the Company to the market in relation to a capital raising by way of a placement of fully paid ordinary shares to institutional investors (**Institutional Placement**), and to allow the related bookbuild to be conducted. The Institutional Placement is intended to be followed by a share purchase plan.
- (b) The Company requests that the trading halt remains in place until the earlier of commencement of trading on Wednesday, 12 September 2018 and the time at which the Company makes an announcement regarding the outcome of the Institutional Placement.
- (c) The Company confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Brett Kelly
Company Secretary

BEGA CHEESE LIMITED ACN 008 358 503

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