



## Notification of interest payment & interest rate change

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### Announcement Summary

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**Entity name**

AGL ENERGY LIMITED.

**Security on which the Interest Payment will be paid**

AGLHA - HYBRID 3-BBSW+3.80% 08-06-39 SUB STEP T-06-19

**Announcement Type**

New announcement

**Date of this announcement**

Monday September 10, 2018

**Interest Payment Amount**

AUD 1.4290

**Ex Date**

Thursday November 29, 2018

**Record Date**

Friday November 30, 2018

**Payment Date**

Monday December 10, 2018

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AGL ENERGY LIMITED.

**1.2 Registered Number Type**

ABN

**Registration Number**

74115061375

**1.3 ASX issuer code**

AGL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Monday September 10, 2018

**1.6 ASX +Security Code for Interest Payment**

AGLHA



## ASX +Security Description

HYBRID 3-BBSW+3.80% 08-06-39 SUB STEP T-06-19

### Part 2A - Interest period dates and interest payment details

#### Interest Rate Calendar Type

Rule 7(2), 7 calendar day

#### 2A.1 Payment date

Monday December 10, 2018

#### 2A.2 +Record Date

Friday November 30, 2018

#### 2A.3 Ex-Date

Thursday November 29, 2018

#### 2A.4 First day of payment period

Monday September 10, 2018

#### 2A.5 Last day of payment period

Sunday December 9, 2018

#### 2A.6 Number of days in the payment period

91

#### 2A.7 Interest rate expressed as a per annum rate

5.731800 %

#### 2A.8 Interest rate pro-rated for the number of days in the payment period

1.429000 %

#### 2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

#### 2A.10 Interest payment amount per +security

AUD 1.42900000

#### 2A.10(i) Comment on how the interest payment amount per security is calculated

Please refer to the prospectus lodged with ASX on 28 February 2012

#### 2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

#### 2A.12 Is the interest payment franked?

No

#### 2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

#### 2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

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**3.1 Date interest rate is set**

Monday September 10, 2018

**3.2 Comments on how the date that interest rate is set is determined**

Please refer to the prospectus lodged with ASX on 28 February 2012

**3.3 Interest base rate**

1.9318 %

**3.4 Comments on how interest base rate is set**

Interest base rate is the three month Bank Bill rate on the first business day of the interest period

**3.5 Interest margin**

3.8000 %

**3.6 Comments on how interest margin is set**

Please refer to the prospectus lodged with ASX on 28 February 2012

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

5.7318 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

Please refer to the prospectus lodged with ASX on 28 February 2012

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<https://www.agl.com.au/about-agl/investors/hybrid-subordinated-notes>

**4.3 Additional information for inclusion in the Announcement Summary**

