



Market Announcement

10 September 2018

1414 Degrees Limited (ASX: 14D) – Admission and Commencement of Official Quotation

Description

1414 Degrees Limited ('14D') is admitted to the Official List of ASX Limited ('ASX') on Monday, 10 September 2018.

Official quotation of 14D's ordinary fully paid shares and quoted options will commence at 11:00AM AEST on Wednesday, 12 September 2018.

14D raised approximately \$16.3 million pursuant to the offer under its replacement prospectus dated 28 May 2018 ('Replacement Prospectus') by the issue of 46,590,528 shares at an issue price of \$0.35 per share and 11,647,742 quoted options exercisable at \$0.35 per option expiring on Friday, 21 August 2020.

Quotation information

Quoted Securities:	132,232,614 fully paid ordinary shares (ASX:14D) 11,647,742 quoted options (ASX:14DO)
ASX Code:	14D (shares) 14DO (options)
Time:	11:00AM AEST
Date:	Wednesday, 12 September 2018
ASX Trade Abbreviation:	1414DEGREE
ISIN:	AU0000010696
Home Branch:	Sydney
Industry Classification:	Class Pending (TBC)
Registered Office:	Address: Level 4, 81 Flinders Street, Adelaide, South Australia 5000 Phone: 08 8357 8273 Email: info@1414degrees.com.au
Company Secretary:	Mr Richard Willson
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 5, 115 Grenfell Street, Adelaide SA 5000 Phone: 08 8236 2300
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	South Australia
Dividend Policy:	See section 7.7 of the Replacement Prospectus



Activities:	14D designs, develops and manufactures thermal energy storage systems ('TESS') that utilise the very high energy density of molten silicon to maximise efficiency. The TESS is intended to provide affordable and reliable renewable energy storage.
Lead Manager:	Taylor Collison
Underwriter:	N/A
ASX Restricted Securities:	<p>32,015,865 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of Official Quotation.</p> <p>3,619,876 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being Wednesday, 20 December 2017.</p> <p>3,143,167 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 6 March 2018.</p> <p>1,287,952 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 27 April 2018.</p>
Other Securities Not Quoted:	None

What do I need to do and by when?

Please refer to 14D's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 556 161 (within Australia) or +61 3 9415 4000 (outside Australia)

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)