



## 1414 Degrees Limited (ASX:14D)

### Pre-Quotation Disclosure

30 August 2018

The following information is provided to ASX in connection with the admission to the Official List of, and official quotation of, Fully Paid Ordinary Shares, and Options in 1414 Degrees Limited

### Restricted Securities

The Company confirms that the following securities shall not be quoted and will be classified as restricted securities for the period show:

#### ASX Escrow

- 32,015,865 Shares – until the date 24 months from the date of official quotation,
- 1,830,000 Shares – until the date 12 months from the date of official quotation,
- 3,619,876 Shares – until 20 December 2018,
- 3,143,167 Shares – until 6 March 2019,
- 1,287,952 Shares – until 27 April 2019

#### Voluntary Escrow

- 500,000 Shares – until 1 November 2018,
- 500,000 Shares – until 1 February 2019,
- 500,000 Shares – until 1 May 2019,
- 500,000 Shares – until 1 August 2019,
- 8,544,527 Shares – until 1 September 2019,
- 7,282,312 Shares – until 30 June 2020.

### Capital Structure

The Company confirms that its Capital Structure is as follows:

- Fully Paid Ordinary Shares (Quoted) – 132,232,614
- Options (Quoted) – 11,647,742
- Fully Paid Ordinary Shares (Not Quoted) – 40,066,860

Richard Willson  
Company Secretary