

**Form 604**

**Corporations Act 2001**

**Section 671B**

**Notice of changes of interests of substantial holder**

**To:** Costa Group Holdings Ltd  
**ACN:** 151 363 129  
**ASX Code:** CGC

**1. Details of substantial holder**

**Name:** Bennelong Australian Equity Partners Ltd  
**ABN:** 69 131 665 122

This notice is given by Bennelong Funds Management Group Pty Limited on behalf of Bennelong Australian Equity Partners Ltd.

There was a change in the interests of the substantial holder on: 7 Sept 18

The previous notice was given to the company on: 13 July 18

The previous notice was dated: 13 July 18

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares	32,644,109	10.2109%	36,262,430	11.3366%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration received in relation to change	Class and number of securities	Person's votes affected
Various	Bennelong Australian Equity Partners Ltd	Purchased on market		3,618,321	3,618,321

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes affected
Bennelong Australian Equity Partners Ltd	Citi			3,377,136	3,377,136
Bennelong Australian Equity Partners Ltd	NAS			4,294,477	4,294,477
Bennelong Australian Equity Partners Ltd	BNP			449,511	449,511
Bennelong Australian Equity Partners Ltd	RBC			28,141,306	28,141,306

### 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bennelong Australian Equity Partners Ltd	Level 26, 20 Bond Street, Sydney NSW 2000

## Signature

Print name: Jeff Phillips

Capacity: Company Secretary

Date: 10 September 2018