

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                                          |
|-----------------------|------------------------------------------|
| <b>Name of entity</b> | <b>THE FOOD REVOLUTION GROUP LIMITED</b> |
| <b>ABN</b>            | <b>20 150 015 446</b>                    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                |
|----------------------------|----------------|
| <b>Name of Director</b>    | MATTHEW BAILEY |
| <b>Date of last notice</b> | 13 APRIL 2018  |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                |                                                                                                                                                                               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                             | Direct and indirect interests                                                                                                                                                 |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest.           | Food Innovators Pty Ltd is trustee for the Food Innovators Unit Trust. Mr Bailey is a director and controls the shareholder of the trustee and is a beneficiary of the trust. |
| <b>Date of change</b>                                                                                                                                          | 07 September 2018                                                                                                                                                             |
| <b>No. of securities held prior to change</b><br><br><b>Food Innovators Pty Ltd as trustee for the Food Innovators Unit Trust</b><br><br><b>Matthew Bailey</b> | 45,000,000 fully paid Ordinary Shares<br>10,000,000 C Class Performance Shares<br><br>2,000,000 fully paid Ordinary Shares                                                    |
| <b>Class</b>                                                                                                                                                   | As above                                                                                                                                                                      |

+ See chapter 19 for defined terms.

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|                                                                                                                                                                                             |                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| <b>Number acquired</b>                                                                                                                                                                      | Nil                                                                                                               |
| <b>Number disposed</b>                                                                                                                                                                      | 10,000,000 C Class Performance Shares have lapsed                                                                 |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                                   | N/A                                                                                                               |
| <b>No. of securities held after change</b><br><br><b>Food Innovators Pty Ltd as trustee for the Food Innovators Unit Trust</b><br><br><br><br><br><br><br><br><br><br><b>Matthew Bailey</b> | 45,000,000 fully paid Ordinary Shares<br><br><br><br><br><br><br><br><br><br>2,000,000 fully paid Ordinary Shares |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back                 | C Class Performance Shares have lapsed                                                                            |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Detail of contract</b>                                                                                                                                                    | Not applicable |
| <b>Nature of interest</b>                                                                                                                                                    |                |
| <b>Name of registered holder<br/>(if issued securities)</b>                                                                                                                  |                |
| <b>Date of change</b>                                                                                                                                                        |                |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |                |

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|                                                                                                                             |  |
|-----------------------------------------------------------------------------------------------------------------------------|--|
| <b>Interest acquired</b>                                                                                                    |  |
| <b>Interest disposed</b>                                                                                                    |  |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small> |  |
| <b>Interest after change</b>                                                                                                |  |

**Part 3 – <sup>+</sup>Closed period**

|                                                                                                                                                               |    |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               |    |

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<sup>+</sup> See chapter 19 for defined terms.