

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **AUTOSPORTS GROUP LIMITED**ACN/ARSN **54 614 505 261****1. Details of substantial holder (1)**Name **AUTOSPORTS GROUP LIMITED**ACN/ARSN (if applicable) **614 505 261**There was a change in the interests of the
substantial holder on **12/09/2018**The previous notice was given to the company on **22/11/2016**The previous notice was dated **22/11/2016****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|--------------------|------------------|-------------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary | 134,277,804 | 66.80% | 39,998,994 | 19.90% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 12/9/18 | Autosports Group Limited ("ASG") | Release of Tranche 1 voluntary escrow shares. ASG no longer controls the disposal of these shares | N/A | (94,278,810) ORD | (94,278,810) |
| | | | | | |
| | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| Annexure A | | | | | |

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|--|--|--|--|--|--|
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| | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| Autosports Group Limited and each other person named | c/ Autosports Group Limited 565 Parramatta Road, Leichhardt NSW 2040 |
| | |

Signature

print name **Caroline Raw** capacity **Company Secretary**

sign here  date **12/9/2018**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

This is Annexure A of 2 pages to ASIC Form 604 Notice of Interests of Change of Substantial Holder



Signed on behalf of Autosports Group Limited
Caroline Raw – Company Secretary
12 September 2018

4. Present relevant interests

| Holder of relevant interest | Registered holder of securities / Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities "ORD" | Person's votes |
|-----------------------------|--|---|--------------------------------------|----------------|
| AUTOSPORTS GROUP LIMITED | JIP PARRAMATTA PTY LTD <JIP PARRAMATTA> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 6,910,780 | 6,910,780 |
| AUTOSPORTS GROUP LIMITED | SASTEMPO PTY LTD < NICHOLAS PAGENT FAMILY> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 6,340,530 | 6,340,530 |
| AUTOSPORTS GROUP LIMITED | LIVIST PTY LTD <VARINIA> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 4,604,043 | 4,604,043 |
| AUTOSPORTS GROUP LIMITED | AUDI PARRAMATTA HOLDINGS PTY LTD <AUDI PARRAMATTA> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 4,560,868 | 4,560,868 |
| AUTOSPORTS GROUP LIMITED | NIP PARRAMATTA PTY LTD< NIP PARRAMATTA> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 3,098,477 | 3,098,477 |
| AUTOSPORTS GROUP LIMITED | BARBIZON PTY LTD<WILLIMS MOTOR A/C> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 2,792,647 | 2,792,647 |
| AUTOSPORTS GROUP LIMITED | PAGENT FAMILY INVESTMENTS PTY LTD < PAGENT FAMILY INVESTMENT> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 2,142,857 | 2,142,857 |
| AUTOSPORTS GROUP LIMITED | FIVE DOCK DJC PTY LTD | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 1,917,227 | 1,917,227 |
| AUTOSPORTS GROUP LIMITED | OGLE INVESTMENTS PTY LTD < OGLE DISCRETIONARY UNIT> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 1,533,216 | 1,533,216 |
| AUTOSPORTS GROUP LIMITED | AALHUIZEN NOMINEES PTY LTD < RENE AALHUIZEN FAMILY> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 1,406,712 | 1,406,712 |
| AUTOSPORTS GROUP LIMITED | RICGAZ PTY LTD <RWG FAMILY> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 1,312,540 | 1,312,540 |
| AUTOSPORTS GROUP LIMITED | LIVERPOOL STREET INVESTMENTS<WA RIMOO> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 730,894 | 730,894 |
| AUTOSPORTS GROUP LIMITED | DANIARON PTY LTD< DANIARON FAMILY> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 489,796 | 489,796 |

¹ Corporations Act 2001 (Cth) – s. 608(1)(c)

Annexure A

| Holder of relevant interest | Registered holder of securities / Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities "ORD" | Person's votes |
|-----------------------------|--|---|--------------------------------------|-------------------|
| AUTOSPORTS GROUP LIMITED | AUTOSPORTS HOLDINGS PTY LTD < AUTOSPORTS INVESTMENT> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 433,201 | 433,201 |
| AUTOSPORTS GROUP LIMITED | LIVIST PTY LTD < PAGENT FAMILY> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 341,643 | 341,643 |
| AUTOSPORTS GROUP LIMITED | JUSTIN TRIVETT GROUP PTY LTD < FOUR RINGS> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 245,252 | 245,252 |
| AUTOSPORTS GROUP LIMITED | CHRIS CONNELLY <JIP PARRAMATTA> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 211,717 | 211,717 |
| AUTOSPORTS GROUP LIMITED | CHRIS CONNELLY < NIP PARRAMATTA> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 211,717 | 211,717 |
| AUTOSPORTS GROUP LIMITED | FICONIO PTY LTD < FICONIO> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 205,308 | 205,308 |
| AUTOSPORTS GROUP LIMITED | AMANDA PAGENT INVESTMENTS PTY LTD < AMANDA PAGENT FAMILY> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 113,881 | 113,881 |
| AUTOSPORTS GROUP LIMITED | MR RICHARD GAZZARD | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 93,766 | 93,766 |
| AUTOSPORTS GROUP LIMITED | MR DWYER OGLE | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 61,886 | 61,886 |
| AUTOSPORTS GROUP LIMITED | HOVELLE PTY LTD | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 40,006 | 40,006 |
| AUTOSPORTS GROUP LIMITED | BDB INVESTMENTS PTY LD | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 40,006 | 40,006 |
| AUTOSPORTS GROUP LIMITED | DEETMACH PTY LTD<CHAMBERLAIN FAMILY> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 40,006 | 40,006 |
| AUTOSPORTS GROUP LIMITED | WAPSHOTT INVESTMENTS PTY LTD | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 40,006 | 40,006 |
| AUTOSPORTS GROUP LIMITED | MICHAEL DELLA FRANCA & REBECCA DELLA FRANCA<DELLACOM FAMILY> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 40,006 | 40,006 |
| AUTOSPORTS GROUP LIMITED | HAYWOOD ENTERPRISES PTY LTD < HAYWOOD FAMILY> | These shares are Tranche 2 voluntary escrow shares. Autosports Group Limited has a relevant interest because it can restrict the disposal of the shares. ¹ | 40,006 | 40,006 |
| Total | | | 39,998,994 | 39,998,994 |