



17 September 2018

Companies Announcement Office
Via *Electronic Lodgement*

SHAREHOLDER INFORMATION SESSIONS

Peninsula Energy Limited (**Peninsula or Company**) wishes to invite shareholders and prospective shareholders to attend information sessions that will be held by the Company during September.

Peninsula's Managing Director/CEO Mr Wayne Heili will be hosting the information sessions and will be providing shareholders with a presentation on the low pH Feasibility Study announced today, as well as an update on the Company and its operations at the Lance Projects in Wyoming, USA.

Peninsula's Chairman Mr John Harrison will be accompanying Mr Heili at the information sessions and will also be available to answer any questions.

Information Session Dates and Times

Perth – 12:00 noon (AWST) Thursday 20 September 2018

Parmelia Hilton Hotel (Pinnacles Room), 14 Mill Street, Perth

Melbourne – 12:00 noon (AEST) Friday 21 September 2018

Sheraton Melbourne (Treasury Room), 27 Little Collins St, Melbourne

Sydney – 12:00 noon (AEST) Tuesday 25 September 2018

Sofitel Sydney Wentworth (Adelaide Room), 61-101 Philip Street, Sydney

A light lunch will be served at the commencement time of each session and the presentation will commence approximately 30 minutes after the respective start times shown above.

To register your attendance, please send an email to info@pel.net.au including your name, contact number and the session that you wish to attend.

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written in a cursive style.

Jonathan Whyte
Company Secretary