## 18 SEPTEMBER 2018

## QUARTERLY DISTRIBUTION OF 3.375 CENTS PER SECURITY

Arena REIT has today announced a distribution for the quarter ending 30 September 2018 of 3.375 cents per stapled security. The distribution is in line with Arena's previously announced FY19 distribution guidance of 13.5 cents per security.

Arena's Dividend and Distribution Reinvestment Plan (**DRP**) will operate in respect of this distribution. Securityholders participating in the DRP will be issued new securities priced at a 1.5% discount to the 15 day volume weighted average trading price during the Pricing Period.

Key dates in relation to the distribution are as follows:

Timetable	Date
Ex-distribution date:	Thursday, 27 September 2018
Record date:	Friday, 28 September 2018
Last day to elect/change DRP participation:	Monday, 1 October 2018
DRP Pricing Period:	Tuesday, 2 October – Monday, 22 October 2018
Distribution payment date:	Thursday, 8 November 2018

Securityholders can elect to participate in the DRP by completing an application via InvestorServe or by requesting an application form by calling 1800 008 494 or emailing <u>info@arena.com.au</u>.

## – ENDS –

For further information, please contact: Samantha Rist Head of Investor Relations +61 3 9093 9000 samantha.rist@arena.com.au

## About Arena REIT

Arena REIT is an ASX300 listed property group that owns, manages and develops specialised real estate assets across Australia. Our current portfolio of social infrastructure assets is leased to a diversified tenant base in the growing early learning and healthcare sectors. To find out more, please visit <u>www.arena.com.au</u>

Arena REIT Limited (ACN 602 365 186) Arena REIT Management Limited ACN 600 069 761 AFSL No. 465754 as responsible entity of Arena REIT No. 1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)

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