



19 September 2018

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF EXTRAORDINARY GENERAL MEETING

Peninsula Energy Limited advises the results of today's Extraordinary General Meeting. All resolutions contained within the Notice of Meeting were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	Votes For	Votes Against	Proxy Discretion	Abstain
1	Issue of Shares, Options and Replacement Convertible Note to RCF VI and Increase in Relevant Interest	39,744,358	1,057,634	426,083	52,943,919
2	Issue of Shares, Options and Replacement Convertible Note to Pala and Increase in Relevant Interest	12,908,505	1,041,751	427,333	52,943,569
3	Approval of Grant and Direct Enforcement of the Extended Security	13,060,178	892,709	427,333	52,940,938
4	Approval for the Issue of Shares, Options and Post-assignment Replacement Convertible Notes to Assignees	12,967,263	947,505	444,333	52,962,057

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a horizontal line.

Jonathan Whyte
Company Secretary

For further information, please contact our office on (08) 9380 9920 during normal business hours.

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