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21 September 2018

TRANSURBAN SUCCESSFULLY COMPLETES ENTITLEMENT OFFER

Transurban is pleased to announce the completion of the retail component of its fully underwritten pro-rata accelerated renounceable 10 for 57 entitlement offer (with retail entitlements trading) ("**Retail Entitlement Offer**"). The Retail Entitlement Offer has raised gross proceeds of approximately \$1,222 million from the issue of approximately 113.2 million new securities at an issue price of \$10.80 per new security. This represents the final stage of Transurban's \$4.2 billion entitlement offer announced on 31 August 2018 ("**Entitlement Offer**").

Approximately 36.7 million new securities were offered for sale under the retail shortfall bookbuild ("**Retail Bookbuild**"). These were sold in the Retail Bookbuild at a price of \$11.00 per security, a \$0.20 per security premium over the issue price of \$10.80. Accordingly, retail security holders who elected not to take up their entitlements and ineligible retail security holders will receive \$0.20 ("**Retail Premium**") for each new security not taken up under the Retail Entitlement Offer.

The settlement date for new securities issued under the Retail Entitlement Offer and the Retail Bookbuild is 25 September 2018. Allotment of these securities is expected to occur on 26 September 2018 and trading on ASX is expected to commence on 27 September 2018.

The Retail Premium will be despatched to retail security holders who elected not to take up their entitlements and ineligible retail security holders on 28 September 2018.

Transurban Chairman, Lindsay Maxsted said: "The Retail Entitlement Offer has successfully completed and we would like to thank our security holders for their continued support. We now look forward to financial close of the WestConnex acquisition and development of this transformational New South Wales infrastructure."

Further information and security holder enquiries

Retail security holders who have any questions regarding the Retail Entitlement Offer should contact the Transurban Security Holder Information Line on 1300 360 146 (within Australia) or +61 3 9415 4315 (outside Australia), between 8.30am to 5.30pm (AEST) Monday to Friday.



Amanda Street
Company Secretary

Investor enquiries
Lauren Balbata
Investor Relations Manager
+61 3 9612 6909

Media enquiries
Josie Brophy
Senior Advisor, Media & Communications
+61 437 165 424

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 23
Tower One, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 9649 7380

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